

14. ACCOUNTANT'S REPORT (Cont'd)



Opinion

In our opinion, the financial statements give a true and fair view of the financial position of the Company as of 30 June 2013 and of its financial performance and cash flows for the period then ended in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the requirements of the Companies Act, 1965 in Malaysia.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Tan Teck Eng
Approval Number: 2986/05/14 (J)
Chartered Accountant

Johor Bahru

Date: 06 AUG 2013

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 170363-X

Deloitte.

Deloitte Kassim Chan (AF 0080)
Chartered Accountants
21, Jalan Tun Abdul Razak,
Sistem 1/1
80000 Johor Bahru
Johor
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INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF KAREX INDUSTRIES SDN. BHD. (Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Karex Industries Sdn. Bhd., which comprise the balance sheets as of June 30, 2010 of the Group and of the Company and the income statements, statements of changes in equity and cash flow statements of the Group and of the Company for the year then ended, and a summary of significant accounting policies and other explanatory notes, as set out on pages 7 to 32.

Directors' Responsibility for the Financial Statements

The directors of the Company are responsible for the preparation and fair presentation of these financial statements in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia. This responsibility includes: designing, implementing and maintaining internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit and to report our opinion to you, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility towards any other person for the contents of this report.

We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence that we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

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14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 170363-X

DELOITTE KASSIMCHAN

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Group and of the Company as of June 30, 2010 and of their financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that:

- (a) In our opinion, the accounting and other records and the registers required by the Companies Act, 1965 to be kept by the Company and its subsidiary company have been properly kept in accordance with the provisions of the Companies Act, 1965;
- (b) We are satisfied that the accounts of the subsidiary company that have been consolidated with the financial statements of the Company are in form and content appropriate and proper for the purposes of the preparation of the financial statements of the Group, and we have received satisfactory information and explanations as required by us for these purposes; and
- (c) Our auditors' report on the accounts of the subsidiary company was not subject to any qualification and did not include any comment made under sub-section (3) of Section 174 of the Companies Act, 1965.



DELOITTE KASSIMCHAN
AF 0080
Chartered Accountants



CHONG LEE LEE
Partner - 1973/08/11(J)
Chartered Accountant

Johor Bahru

01 DEC 2010

14. ACCOUNTANT'S REPORT (Cont'd)

6



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Level 14, Menara Ansar
65, Jalan Trus
80000 Johor Bahru, Malaysia

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Internet www.kpmg.com.my

Independent Auditors' Report to the members of Karex Industries Sdn. Bhd.

(Company No. 170363-X)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Karex Industries Sdn. Bhd., which comprise the balance sheets as at 30 June 2011 of the Group and of the Company, and the income statements, statements of changes in equity and cash flow statements of the Group and of the Company for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 8 to 25.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with Accounting Standards for Private Entities and the Companies Act, 1965 in Malaysia, and for such internal control as the Directors determine are necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 170363-X

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Accounting Standards for Private Entities and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Group and of the Company as of 30 June 2011 and of their financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report the following:

- (a) In our opinion, the accounting and other records and the registers required by the Act to be kept by the Company and its subsidiary have been properly kept in accordance with the provisions of the Act.
- (b) We are satisfied that the accounts of the subsidiary that have been consolidated with the Company's financial statements are in form and content appropriate and proper for the purposes of the preparation of the financial statements of the Group and we have received satisfactory information and explanations required by us for those purposes.
- (c) The audit reports on the accounts of the subsidiary did not contain any qualification or any adverse comment made under Section 174(3) of the Act.

Other Matters

The financial statements of the Company for the financial year ended 30 June 2010 were audited by another firm of chartered accountants whose report dated 1 December 2010 expressed an unqualified opinion.

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Wee Beng Chuan
Approval Number: 2677/12/12 (J)
Chartered Accountant

Johor Bahru

Date: 19 DEC 2011

14. ACCOUNTANT'S REPORT (Cont'd)

6



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Independent Auditors' Report to the members of Karex Industries Sdn. Bhd.

(Company No. 170363-X)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Karex Industries Sdn. Bhd., which comprise the statements of financial position as at 30 June 2012 of the Group and of the Company, and the statements of comprehensive income, changes in equity and cash flows of the Group and of the Company for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 8 to 43.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with Financial Reporting Standards and the Companies Act, 1965 in Malaysia, and for such internal control as the Directors determine are necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 170363-X

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Financial Reporting Standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Group and of the Company as of 30 June 2012 and of their financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report the following:

- (a) In our opinion, the accounting and other records and the registers required by the Act to be kept by the Company and its subsidiary have been properly kept in accordance with the provisions of the Act.
- (b) We are satisfied that the accounts of the subsidiary that have been consolidated with the Company's financial statements are in form and content appropriate and proper for the purposes of the preparation of the financial statements of the Group and we have received satisfactory information and explanations required by us for those purposes.
- (c) Our audit report on the accounts of the subsidiary did not contain any qualification or any adverse comment made under Section 174(3) of the Act.

Other Matters

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG

Firm Number: AF 0758

Chartered Accountants

Wee Beng Chuan

Approval Number: 2677/12/12 (J)

Chartered Accountant

Johor Bahru

Date: 30 NOV 2012

14. ACCOUNTANT'S REPORT (*Cont'd*)



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Independent Auditors' Report to the members of Karex Industries Sdn. Bhd.

(Company No. 170363-X)

(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Karex Industries Sdn. Bhd., which comprise the statements of financial position as at 30 June 2013 of the Group and of the Company, and the statements of profit or loss and other comprehensive income, changes in equity and cash flows of the Group and of the Company for the financial year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 9 to 50.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements so as to give a true and fair view in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the Companies Act, 1965 in Malaysia. The Directors are also responsible for such internal control as the Directors determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 170363-X

Opinion

In our opinion, the financial statements give a true and fair view of the financial position of the Group and of the Company as of 30 June 2013 and of its financial performance and cash flows for the year then ended in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the requirements of the Companies Act, 1965 in Malaysia.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report the following:

- (a) In our opinion, the accounting and other records and the registers required by the Act to be kept by the Company and its subsidiary have been properly kept in accordance with the provisions of the Act.
- (b) We are satisfied that the accounts of the subsidiary that have been consolidated with the Company's financial statements are in form and content appropriate and proper for the purposes of the preparation of the financial statements of the Group and we have received satisfactory information and explanations required by us for those purposes.
- (c) Our audit report on the accounts of the subsidiary did not contain any qualification or any adverse comment made under Section 174(3) of the Act.

Other Matters

As stated in Note 1(a) to the financial statements, Karex Industries Sdn. Bhd. adopted Malaysian Financial Reporting Standards ("MFRS") and International Financial Reporting Standards ("IFRS") on 1 July 2012 with a transition date of 1 July 2011. These standards were applied retrospectively by the Directors to the comparative information in these financial statements, including the statements of financial position as at 30 June 2012 and 1 July 2011, and the statements of profit or loss and other comprehensive income, changes in equity and cash flows for the year ended 30 June 2012 and related disclosures. We were not engaged to report on the comparative information that is prepared in accordance with MFRS and IFRS, and hence it is unaudited. Our responsibilities as part of our audit of the financial statements of the Group and of the Company for the year ended 30 June 2013 have, in these circumstances, included obtaining sufficient appropriate audit evidence that the opening balances as at 1 July 2012 do not contain misstatements that materially affect the financial position as of 30 June 2013 and financial performance and cash flows for the year then ended.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 170363-X

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

A handwritten signature in black ink, appearing to be a stylized 'R' or similar character.

KPMG
Firm Number: AF 0758
Chartered Accountants

A handwritten signature in black ink, appearing to be 'TTE' or similar.

Tan Teck Eng
Approval Number: 2986/05/14 (J)
Chartered Accountant

Johor Bahru

Date: 06 AUG 2013

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 472154-X

Deloitte

Deloitte KassimChan (AF 0080)
Chartered Accountants
21, Jalan Tun Abdul Razak
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80000 Johor Bahru
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Fax: +60 7 2247508
myjb@deloitte.com
www.deloitte.com/my

INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF URO TECHNOLOGY SDN. BHD. (Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Uro Technology Sdn. Bhd., which comprise the balance sheet as of June 30, 2010 and the income statement, statement of changes in equity and cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory notes, as set out on pages 7 to 23.

Directors' Responsibility for the Financial Statements

The directors of the Company are responsible for the preparation and fair presentation of these financial statements in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia. This responsibility includes: designing, implementing and maintaining internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit and to report our opinion to you, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility towards any other person for the contents of this report.

We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence that we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

- 5 -

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14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 472154-X

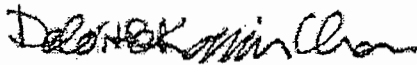
DELOITTE KASSIMCHAN

Opinion

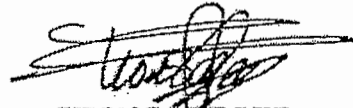
In our opinion, the financial statements have been properly drawn up in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of June 30, 2010 and of its financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion, the accounting and other records and the registers required by the Companies Act, 1965 to be kept by the Company have been properly kept in accordance with the provisions of the Companies Act, 1965.



DELOITTE KASSIMCHAN
AF 0080
Chartered Accountants



CHONG LEE LEE
Partner - 1973/08/11(J)
Chartered Accountant

Johor Bahru

01 DEC 2010

14. ACCOUNTANT'S REPORT (Cont'd)

5



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Independent Auditors' Report to the members of Uro Technology Sdn. Bhd.

(Company No. 472154-X),
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Uro Technology Sdn. Bhd., which comprise the balance sheet as at 30 June 2011, and the income statement, statement of changes in equity and cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 20.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with Accounting Standards for Private Entities and the Companies Act, 1965 in Malaysia, and for such internal control as the Directors determine are necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 472154-X

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Accounting Standards for Private Entities and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of 30 June 2011 and of its financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

The financial statements of the Company for the financial year ended 30 June 2010 were audited by another firm of chartered accountants whose report dated 1 December 2010 expressed an unqualified opinion.

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Wee Beng Chuan
Approval Number: 2677/12/12 (J)
Chartered Accountant

Johor Bahru

Date: 19 DEC 2011

14. ACCOUNTANT'S REPORT (Cont'd)

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KPMG (Firm No. AF 0758)

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Independent Auditors' Report to the members of Uro Technology Sdn. Bhd.

(Company No. 472154-X)

(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Uro Technology Sdn. Bhd., which comprise the statement of financial position as at 30 June 2012, and the statement of comprehensive income, changes in equity and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 30.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with Financial Reporting Standards and the Companies Act, 1965 in Malaysia, and for such internal control as the Directors determine are necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 472154-X

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Financial Reporting Standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of 30 June 2012 and of its financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Wee Beng Chuan
Approval Number: 2677/12/12 (J)
Chartered Accountant

Johor Bahru

Date: 30 NOV 2012

14. ACCOUNTANT'S REPORT (Cont'd)

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Independent Auditors' Report to the members of Uro Technology Sdn. Bhd.

(Company No. 472154-X)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Uro Technology Sdn. Bhd., which comprise the statement of financial position as at 30 June 2013, and the statements of profit or loss and other comprehensive income, changes in equity and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 30.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements so as to give a true and fair view in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the Companies Act, 1965 in Malaysia. The Directors are also responsible for such internal control as the Directors determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 472154-X

Opinion

In our opinion, the financial statements give a true and fair view of the financial position of the Company as of 30 June 2013 and of its financial performance and cash flows for the year then ended in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the requirements of the Companies Act, 1965 in Malaysia.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

As stated in Note 1(a) to the financial statements, Uro Technology Sdn. Bhd. adopted Malaysian Financial Reporting Standards ("MFRS") and International Financial Reporting Standards ("IFRS") on 1 July 2012 with a transition date of 1 July 2011. These standards were applied retrospectively by the Directors to the comparative information in these financial statements, including the statements of financial position as at 30 June 2012 and 1 July 2011, and the statements of profit or loss and other comprehensive income, changes in equity and cash flows for the year ended 30 June 2012 and related disclosures. We were not engaged to report on the comparative information that is prepared in accordance with MFRS and IFRS, and hence it is unaudited. Our responsibilities as part of our audit of the financial statements of the Company for the year ended 30 June 2013 have, in these circumstances, included obtaining sufficient appropriate audit evidence that the opening balances as at 1 July 2012 do not contain misstatements that materially affect the financial position as of 30 June 2013 and financial performance and cash flows for the year then ended.

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Tan Teck Eng
Approval Number: 2986/05/14 (J)
Chartered Accountant

Johor Bahru

Date: 06 AUG 2013

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 480951-X

Deloitte.

Deloitte KassimChan (AF 0080)
Chartered Accountants
21, Jalan Tun Abdul Razak
Susur 1/1
80000 Johor Bahru,
Johor
Malaysia

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myjb@deloitte.com
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INDEPENDENT AUDITORS' REPORT TO THE MEMBER OF HEVEA MEDICAL SDN. BHD. (Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Hevea Medical Sdn. Bhd. which comprise the balance sheet as of December 31, 2009 and the income statement, statement of changes in equity and cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory notes, as set out on pages 7 to 18.

Directors' Responsibility for the Financial Statements

The directors of the Company are responsible for the preparation and fair presentation of these financial statements in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia. This responsibility includes: designing, implementing and maintaining internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit and to report our opinion to you, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility towards any other person for the contents of this report.

We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence that we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

- 5 -

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee, and its network of member firms, each of which is a legally separate and independent entity. Please see www.deloitte.com/my/about for a detailed description of the legal structure of Deloitte Touche Tohmatsu Limited and its member firms.

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 480951-X

DELOITTE KASSIMCHAN

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Private Entity Reporting Standards and the Companies Act 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of December 31, 2009 and of its financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion, the accounting and other records and the registers required by the Companies Act, 1965 to be kept by the Company have been properly kept in accordance with the provisions of the Companies Act, 1965.



DELOITTE KASSIMCHAN
AF 0080
Chartered Accountants



CHONG LEE LEE
Partner - 1973/08/11(J)
Chartered Accountant

Johor Bahru
December 1, 2010

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 480951-X

Deloitte.

Deloitte Kersin Chan (AF 0080)
Chartered Accountants
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80000 Johor Bahru,
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**INDEPENDENT AUDITORS' REPORT
TO THE MEMBER OF HEVEA MEDICAL SDN. BHD.
(Incorporated in Malaysia)**

Report on the Financial Statements

We have audited the financial statements of Hevea Medical Sdn. Bhd. which comprise the balance sheet as of June 30, 2010 and the income statement, statement of changes in equity and cash flow statement for the period January 1, 2010 to June 30, 2010, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 19.

Directors' Responsibility for the Financial Statements

The directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia and for such internal control as the directors determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit and to report our opinion to you, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility towards any other person for the contents of this report.

We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence that we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

- 5 -

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee, and its network of member firms, each of which is a legally separate and independent entity. Please see www.deloitte.com/my/about for a detailed description of the legal structure of Deloitte Touche Tohmatsu Limited and its member firms.

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 480951-X

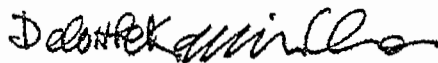
DELOITTE KASSIMCHAN

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of June 30, 2010 and of its financial performance and cash flows for the period January 1, 2010 to June 30, 2010.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion, the accounting and other records and the registers required by the Companies Act, 1965 to be kept by the Company have been properly kept in accordance with the provisions of the Companies Act, 1965.



DELOITTE KASSIMCHAN
AF 0080
Chartered Accountants



CHONG LEE LEE
Partner - 1973/08/11(J)
Chartered Accountant

Johor Bahru

12 5 MAY 2011

14. ACCOUNTANT'S REPORT (Cont'd)



KPMG (Firm No. AF 0758)
Chartered Accountants
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80000 Johor Bahru, Malaysia

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Internet www.kpmg.com.my

Independent Auditors' Report to the members of Hevea Medical Sdn. Bhd.

(Company No. 480951-X)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Hevea Medical Sdn. Bhd., which comprise the balance sheet as at 30 June 2011, and the income statement, statement of changes in equity and cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 17.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with Accounting Standards for Private Entities and the Companies Act, 1965 in Malaysia, and for such internal control as the Directors determine are necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 480951-X

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Accounting Standards for Private Entities and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of 30 June 2011 and of its financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

The financial statements of the Company for the financial year ended 30 June 2010 were audited by another firm of chartered accountants whose report dated 25 May 2011 expressed an unqualified opinion.

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Wee Beng Chuan
Approval Number: 2677/12/12 (J)
Chartered Accountant

Johor Bahru

Date: 19 DEC 2011

14. ACCOUNTANT'S REPORT (*Cont'd*)



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Independent Auditors' Report to the members of Hevea Medical Sdn. Bhd.

(Company No. 480951-X)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Hevea Medical Sdn. Bhd., which comprise the statement of financial position as at 30 June 2012, and the statement of comprehensive income, changes in equity and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 25.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with Financial Reporting Standards and the Companies Act, 1965 in Malaysia, and for such internal control as the Directors determine are necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 480951-X

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Financial Reporting Standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of 30 June 2012 and of its financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Wee Beng Chuan
Approval Number: 2677/12/12 (J)
Chartered Accountant

Johor Bahru

Date: 30 NOV 2012

14. ACCOUNTANT'S REPORT (Cont'd)



KPMG (Firm No. AF 0758)
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80000 Johor Bahru, Malaysia

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Fax +60 (7) 224 8055
Internet www.kpmg.com.my

Independent Auditors' Report to the members of Hevea Medical Sdn. Bhd.

(Company No. 480951-X)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Hevea Medical Sdn. Bhd., which comprise the statement of financial position as at 30 June 2013, and the statements of profit or loss and other comprehensive income, changes in equity and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 26.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements so as to give a true and fair view in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the Companies Act, 1965 in Malaysia. The Directors are also responsible for such internal control as the Directors determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 480951-X

Opinion

In our opinion, the financial statements give a true and fair view of the financial position of the Company as of 30 June 2013 and of its financial performance and cash flows for the year then ended in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the requirements of the Companies Act, 1965 in Malaysia.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

As stated in Note 1(a) to the financial statements, Hevea Medical Sdn. Bhd. adopted Malaysian Financial Reporting Standards ("MFRS") and International Financial Reporting Standards ("IFRS") on 1 July 2012 with a transition date of 1 July 2011. These standards were applied retrospectively by the Directors to the comparative information in these financial statements, including the statements of financial position as at 30 June 2012 and 1 July 2011, and the statements of profit or loss and other comprehensive income, changes in equity and cash flows for the year ended 30 June 2012 and related disclosures. We were not engaged to report on the comparative information that is prepared in accordance with MFRS and IFRS, and hence it is unaudited. Our responsibilities as part of our audit of the financial statements of the Company for the year ended 30 June 2013 have, in these circumstances, included obtaining sufficient appropriate audit evidence that the opening balances as at 1 July 2012 do not contain misstatements that materially affect the financial position as of 30 June 2013 and financial performance and cash flows for the year then ended.

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Tan Teck Eng
Approval Number: 2986/05/14 (J)
Chartered Accountant

Johor Bahru

Date: 06 AUG 2013

14. ACCOUNTANT'S REPORT (Cont'd)

陳
中
奎
會
計
公
司

Tan Che & Associates
Chartered Accountants

INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF
INNOLATEX SDN. BHD. (500319 M)

Report on the financial statements

We have audited the financial statements of Innolates Sdn. Bhd., which comprise the balance sheet as at 31st December, 2009 and the income statement, statement of changes in equity and cash flow statement for the financial year then ended, and a summary of significant accounting policies and other explanatory notes, as set out on pages 7 to 19.

Directors' responsibility for the financial statements

The directors of the Company are responsible for the preparation and fair presentation of these financial statements in accordance with private entities reporting standards and the Companies Act, 1965 in Malaysia. This responsibility includes: designing, implementing and maintaining internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatements, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

Auditors' responsibility

Our responsibility is to express an opinion on the financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgment, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal controls relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal controls. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with private entities reporting standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as at 31st December, 2009 and of its financial performance and cash flow for the financial year then ended.

14. ACCOUNTANT'S REPORT (Cont'd)

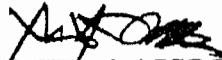
500319 M


Report on other legal and regulatory requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other matters

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.


TAN CHE & ASSOCIATES
AF 0302
Chartered Accountants


TAN CHE
1025/3/11(J)
Chartered Accountant

Klang
7th June, 2010

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 500319-M

Deloitte.

Deloitte KassimChan (AF 0080)
Chartered Accountants
21, Jalan Tun Abdul Razak
Susuur 1/1
80000 Johor Bahru
Johor
Malaysia

INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF INNOLATEX SDN. BHD. (Incorporated in Malaysia)

Tel: +60 7 2225888
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myib@deloitte.com
www.deloitte.com/my

Report on the Financial Statements

We have audited the financial statements of Innolates Sdn. Bhd., which comprise the balance sheet as of June 30, 2010 and the income statement, statement of changes in equity and cash flow statement for the period January 1, 2010 to June 30, 2010, and a summary of significant accounting policies and other explanatory notes, as set out on pages 7 to 23.

Directors' Responsibility for the Financial Statements

The directors of the Company are responsible for the preparation and fair presentation of these financial statements in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia. This responsibility includes: designing, implementing and maintaining internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit and to report our opinion to you, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility towards any other person for the contents of this report. The financial statements of the Company as at December 31, 2009 were audited by another firm of auditors whose report dated June 7, 2010 expressed an unqualified opinion.

We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence that we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

- 5 -

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 500319-M

DELOITTE KASSIMCHAN

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with the Private Entity Reporting Standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of June 30, 2010 and of its financial performance and cash flows for the period January 1 2010 to June 30, 2010.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion, the accounting and other records and the registers required by the Companies Act, 1965 to be kept by the Company have been properly kept in accordance with the provisions of the Companies Act, 1965.



DELOITTE KASSIMCHAN
AF 0080
Chartered Accountants



CHONG LEE LEE
Partner - 1973/08/11(J)
Chartered Accountant

Johor Bahru

01 DEC 2010

14. ACCOUNTANT'S REPORT (Cont'd)



KPMG (Firm No. AF 0758)
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Independent Auditors' Report to the members of Innolatex Sdn. Bhd.

(Company No. 500319-M)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Innolatex Sdn. Bhd., which comprise the balance sheet as at 30 June 2011, and the income statement, statement of changes in equity and cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 19.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with Accounting Standards for Private Entities and the Companies Act, 1965 in Malaysia, and for such internal control as the Directors determine are necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 500319-M

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Accounting Standards for Private Entities and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of 30 June 2011 and of its financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

The financial statements of the Company for the financial period ended 30 June 2010 were audited by another firm of chartered accountants whose report dated 1 December 2010 expressed an unqualified opinion.

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG

Firm Number: AF 0758

Chartered Accountants

Wee Beng Chuan

Approval Number: 2677/12/12 (J)

Chartered Accountant

Johor Bahru

Date: 19 DEC 2011

14. ACCOUNTANT'S REPORT (Cont'd)

KPMG (Firm No. AF 0758)
Chartered Accountants
Level 14, Menara Ansar
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Telephone +60 (7) 224 2870
Fax +60 (7) 224 8055
Internet www.kpmg.com.my

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Independent Auditors' Report to the members of Innolatex Sdn. Bhd.

(Company No. 500319-M)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Innolatex Sdn. Bhd., which comprise the statement of financial position as at 30 June 2012, and the statement of comprehensive income, changes in equity and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 29.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements that give a true and fair view in accordance with Financial Reporting Standards and the Companies Act, 1965 in Malaysia, and for such internal control as the Directors determine are necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)



Company No. 500319-M

Opinion

In our opinion, the financial statements have been properly drawn up in accordance with Financial Reporting Standards and the Companies Act, 1965 in Malaysia so as to give a true and fair view of the financial position of the Company as of 30 June 2012 and of its financial performance and cash flows for the year then ended.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Wee Beng Chuan
Approval Number: 2677/12/12 (J)
Chartered Accountant

Johor Bahru

Date: 10 SEP 2012

14. ACCOUNTANT'S REPORT (Cont'd)



KPMG (Firm No. AF 0758)
Chartered Accountants
Level 14, Menara Ansar
65, Jalan Trus
80000 Johor Bahru, Malaysia

Telephone +60 (7) 224 2870
Fax +60 (7) 224 8055
Internet www.kpmg.com.my

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Independent Auditors' Report to the members of Innolates Sdn. Bhd.

(Company No. 500319-M)
(Incorporated in Malaysia)

Report on the Financial Statements

We have audited the financial statements of Innolates Sdn. Bhd., which comprise the statement of financial position as at 30 June 2013, and the statements of profit or loss and other comprehensive income, changes in equity and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information, as set out on pages 7 to 35.

Directors' Responsibility for the Financial Statements

The Directors of the Company are responsible for the preparation of financial statements so as to give a true and fair view in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the Companies Act, 1965 in Malaysia. The Directors are also responsible for such internal control as the Directors determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with approved standards on auditing in Malaysia. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgement, including the assessment of risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

14. ACCOUNTANT'S REPORT (Cont'd)

Company No. 500319-M

Opinion

In our opinion, the financial statements give a true and fair view of the financial position of the Company as of 30 June 2013 and of its financial performance and cash flows for the year then ended in accordance with Malaysian Financial Reporting Standards, International Financial Reporting Standards and the requirements of the Companies Act, 1965 in Malaysia.

Report on Other Legal and Regulatory Requirements

In accordance with the requirements of the Companies Act, 1965 in Malaysia, we also report that in our opinion the accounting and other records and the registers required by the Act to be kept by the Company have been properly kept in accordance with the provisions of the Act.

Other Matters

As stated in Note 1(a) to the financial statements, Innolatex Sdn. Bhd. adopted Malaysian Financial Reporting Standards ("MFRS") and International Financial Reporting Standards ("IFRS") on 1 July 2012 with a transition date of 1 July 2011. These standards were applied retrospectively by the Directors to the comparative information in these financial statements, including the statements of financial position as at 30 June 2012 and 1 July 2011, and the statements of profit or loss and other comprehensive income, changes in equity and cash flows for the year ended 30 June 2012 and related disclosures. We were not engaged to report on the comparative information that is prepared in accordance with MFRS and IFRS, and hence it is unaudited. Our responsibilities as part of our audit of the financial statements of the Company for the year ended 30 June 2013 have, in these circumstances, included obtaining sufficient appropriate audit evidence that the opening balances as at 1 July 2012 do not contain misstatements that materially affect the financial position as of 30 June 2013 and financial performance and cash flows for the year then ended.

This report is made solely to the members of the Company, as a body, in accordance with Section 174 of the Companies Act, 1965 in Malaysia and for no other purpose. We do not assume responsibility to any other person for the content of this report.

KPMG
Firm Number: AF 0758
Chartered Accountants

Tan Teck Eng
Approval Number: 2986/05/14 (J)
Chartered Accountant

Johor Bahru

Date: 06 AUG 2013

14. ACCOUNTANT'S REPORT (Cont'd)

INTADIT

Certified Public Accountants

INTADIT C.P.A. OFFICE COMPANY LIMITED.
38/10 Pracharak Road, Haadyai, Songkhla, 90110.

บริษัท สำนักงาน อินทดิษฐ์ ซี.พี.เอ. จำกัด
38/10 อ.ประชารักษ์ อ.หาดใหญ่ จ.สงขลา 90110

โทรศัพท์ / Tel. 0-74352465 E-mail address

โทรสาร / Fax. 0-74352466 intadit@hotmail.com

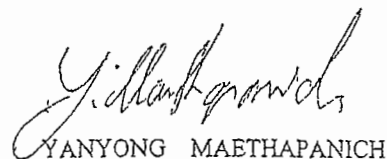
REPORT OF CERTIFIED PUBLIC ACCOUNTANT

To The Shareholders of
Innolates (Thailand) Limited

I have audited the balance sheet of Innolates (Thailand) Limited as at December 31, 2009 and the related statements of income and changes in shareholders' equity for the year then ended. These financial statements are the responsibility of the Company's management as to their correctness and completeness of the presentation. My responsibility is to express an opinion on these financial statements based on my audit. The financial statements of the Company for the year ended December 31, 2008, which are presented for comparative purpose, were examined by other auditors whose report dated April 27, 2009, expressed an opinion that those financial statements present fairly, in all material respects, the financial position as at December 31, 2009 and the results of its operations for the year then ended in conformity with generally accepted accounting principles, before the adjustments as described in note to financial statements No. 3.

I conducted my audit in accordance with generally accepted auditing standards. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audit provides a reasonable basis for my opinion.

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Innolates (Thailand) Limited as at December 31, 2009 and the results of its operations for the year then ended in conformity with generally accepted accounting principles.


YANYONG MAETHAPANICH

Songkhla
April 10, 2010

C.P.A. (THAILAND)
Registration No. 4002

14. ACCOUNTANT'S REPORT (Cont'd)

INTADIT

Certified Public Accountants

INTADIT C.P.A. OFFICE COMPANY LIMITED.
38/10 Pracharak Road, Haadyai, Songkhla, 90110.

บริษัท สำนักงาน อินทดิษฐ์ ซี.พี.เอ. จำกัด
38/10 ถ.ประชารักษ์ อ.หาดใหญ่ จ.สงขลา 90110

โทรศัพท์ / Tel. 0-74352465 E-mail address

โทรสาร / Fax. 0-74352466 intadit@hotmail.com

REPORT OF CERTIFIED PUBLIC ACCOUNTANT


To The Shareholders of
INNOLATEX (THAILAND) LIMITED

I have audited the balance sheets of Innolates (Thailand) Limited as at June 30, 2010 and December 31, 2009 and the related statements of income and changes in shareholder's equity for the period as from January 1, 2010 to June 30, 2010 and for the year ended December 31, 2009. These financial statements are the responsibility of the Company's management as to their correctness and completeness of the presentation. My responsibility is to express an opinion on these financial statements based on my audits.

I conducted my audits in accordance with generally accepted auditing standards. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audits provide a reasonable basis for my opinion.

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Innolates (Thailand) Limited as at June 30, 2010 and December 31, 2009 and the results of its operations for the period as from January 1, 2010 to June 30, 2010 and for the year ended December 31, 2009 in conformity with generally accepted accounting principles.

Songkhla
October 1, 2010


YANYONG MAETHAPANICH
C.P.A. (THAILAND)
Registration No. 4002

14. ACCOUNTANT'S REPORT (Cont'd)

INTADIT

Certified Public Accountants

INTADIT C.P.A. OFFICE COMPANY LIMITED.
38/10 Pracharak Road, Haadyai, Songkhla, 90110.

บริษัท สำนักงาน อินทดิษฐ์ ซี.พี.เอ. จำกัด
38/10 ถนนประชาราษฎร์ ๑.หาดใหญ่ จ.สงขลา 90110

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โทรสาร / Fax. 0-74352466 intadit@hotmail.com

REPORT OF CERTIFIED PUBLIC ACCOUNTANT

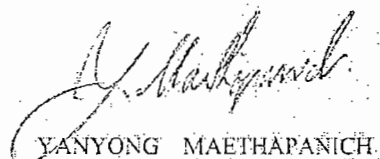
To The Shareholders of
INNOLATEX (THAILAND) LIMITED

I have audited the balance sheets of Innolates (Thailand) Limited as at June 30, 2011 and 2010 and the related statements of income and changes in shareholder's equity for the year ended June 30, 2011 and for the six-month period ended June 30, 2010. These financial statements are the responsibility of the Company's management as to their correctness and completeness of the presentation. My responsibility is to express an opinion on these financial statements based on my audits.

I conducted my audits in accordance with generally accepted auditing standards. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audits provide a reasonable basis for my opinion.

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Innolates (Thailand) Limited as at June 30, 2011 and 2010 and the results of its operations for the year ended June 30, 2011 and for the six-month period ended June 30, 2010 in conformity with generally accepted accounting principles.

Songkhla
October 28, 2011



YANYONG MAETHAPANICH

C.P.A. (THAILAND)
Registration No. 4002

14. ACCOUNTANT'S REPORT (Cont'd)

INTADIT

Certified Public Accountants

INTADIT C.P.A. OFFICE COMPANY LIMITED.

38/10 Pracharak Road, Haadyai, Songkhla, 90110.

บริษัท สำนักงาน อินทดิษฐ์ ซี.พี.เอ. จำกัด

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โทรสาร / Fax. 0-74352466 intadit@hotmail.com

REPORT OF CERTIFIED PUBLIC ACCOUNTANT

To The Shareholders of
INNOLATEX (THAILAND) LIMITED


I have audited the statements of financial position of Innolatex (Thailand) Limited as at June 30, 2012 and 2011 and the related statements of income and changes in shareholder's equity for the years then ended. These financial statements are the responsibility of the Company's management as to their correctness and completeness of the presentation. My responsibility is to express an opinion on these financial statements based on my audits.

I conducted my audits in accordance with generally accepted auditing standards. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audits provide a reasonable basis for my opinion.

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Innolatex (Thailand) Limited as at June 30, 2012 and 2011, and the results of its operations for the years then ended in conformity with generally accepted accounting principles.

As described in Note 2 and Note 3 to the financial statements, during the year 2012, the Company has adopted Financial Reporting Standard for Non-Publicly Accountable Entities (TFRSs for NPAEs) which was issued by the Federation of Accounting Professions and was effective for financial statements beginning on or after January 1, 2011. The company has restated the 2011 financial statements to reflect the changes in accounting policies resulting from the adoption of this new Financial Reporting Standard. In my opinion, the adjustments made for the preparation of the restated statements are appropriate and have been properly applied.

Songkhla
September 10, 2012


YANYONG MAETHAPANICH
C.P.A. (THAILAND)
Registration No. 4002

14. ACCOUNTANT'S REPORT (Cont'd)

INTADIT

Certified Public Accountants

INTADIT C.P.A. OFFICE COMPANY LIMITED.

38/10 Pracharak Road, Haadyai, Songkhla, 90110.

บริษัท สำนักงาน อินทดิษฐ์ ซี.พี.เอ. จำกัด

38/10 ถนนประชากรักษ์ อ.หาดใหญ่ จ.สงขลา 90110

โทรศัพท์ / Tel. 0-74352465 E-mail address

โทรสาร / Fax. 0-74352466 intadit@hotmail.com

Independent Auditor's Report

To the Shareholders of Innolatex (Thailand) Limited

I have audited the accompanying financial statements of Innolatex (Thailand) Limited, which comprise the statements of financial position as at June 30, 2013, and the related statements of income and changes in shareholders' equity for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

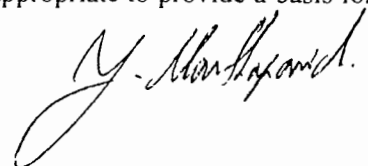
Management is responsible for the preparation and fair presentation of these financial statements in accordance with Thai Financial Reporting Standards for Non-publicly Accountable Entities, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

My responsibility is to express an opinion on these financial statements based on my audit. I conducted my audit in accordance with Thai Standards on Auditing. Those standards require that I comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion.



14. ACCOUNTANT'S REPORT (Cont'd)

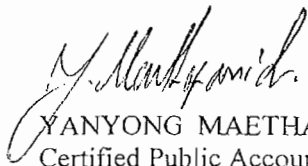
INTADIT

Certified Public Accountants

-2-

Opinion

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Innolax (Thailand) Limited as at June 30, 2013, and its financial performance for the year then ended in accordance with Thai Financial Reporting Standards for Non-publicly Accountable Entities.



YANYONG MAETHAPANICH
Certified Public Accountant
Registration No.4002

Intadit C.P.A. Office Company Limited
Songkhla
August 5, 2013

15. DIRECTORS' REPORT



Registered Office:
10th Floor, Menara Hap Seng
No. 1 & 3, Jalan P. Ramlee
50250 Kuala Lumpur

01 OCT 2013

The Shareholders
of Karex Berhad

Dear Sir/Madam,

On behalf of the Board of Directors of Karex Berhad ("Karex"), I report after due enquiry that during the period from 30 June 2013, being the date to which the last audited financial statements of Karex and its subsidiaries ("Karex Group") have been made up to the date of this letter (being a date not earlier than 14 days before the issue of this Prospectus), that:

- (a) the business of the Karex Group has, in the opinion of the Directors, been satisfactorily maintained;
- (b) in the opinion of the Directors, no circumstances have arisen subsequent to the last audited financial statements of the Karex Group, which have adversely affected the trading or the value of the assets of Karex or any of its subsidiaries;
- (c) the current assets of the Karex Group appear in the books at the values, which are believed to be realisable in the ordinary course of business;
- (d) save as disclosed in Section 13.2.12(ix) of this Prospectus, there are no contingent liabilities which have arisen by reason of any guarantees or indemnities given by Karex or any of its subsidiaries;
- (e) there have been, since the last audited financial statements of the Karex Group, no default or any known event that could give rise to a default situation, in respect of payments of either interest and/or principal sums in relation to any borrowings; and
- (f) save as disclosed this Prospectus, there have been, since the last audited financial statements of the Karex Group, no material changes in the published reserves or any unusual factors affecting the profit of the Karex Group.

Yours faithfully,
For and on behalf of the Board of Directors of
KAREX BERHAD

A handwritten signature in black ink, appearing to read "Goh Yen Yen".

GOH YEN YEN
Executive Director, Administration

Karex Berhad (1018579-U)
PTD. 7906 & 7907, Taman Pontian Jaya,
Bt. 34 Jalan Johor, 82000 Pontian, Johor, Malaysia.

T +(607) 687-8833 / 687-6168 / 688-1996
F +(607) 686-2657 / 688-2755 E info@karex.com.my

www.karex.com.my

16. ADDITIONAL INFORMATION**16.1 Share capital**

No securities will be allotted or issued or offered on the basis of this Prospectus later than 12 months after the date of issue of this Prospectus:

- (i) Save for our IPO, no person has been or is entitled to be given an option to subscribe for any of our Shares, stocks or debentures and we do not have or have not agreed, conditionally or unconditionally to be put any of our share capital under option;
- (ii) As at the date of this Prospectus, our Group does not have any outstanding convertible debt securities;
- (iii) Save as disclosed in Sections 4 and 6 of this Prospectus, no shares or debentures of our Group have been or are proposed to be issued as partly or fully paid-up in cash or otherwise than in cash, within the two (2) years preceding the date of this Prospectus;
- (iv) Save for the IPO Shares reserved for subscription by the eligible Directors and employees of our Group, there is currently no other scheme involving the Directors and employees of our Group in the share capital of our Group; and
- (v) As at the date of this Prospectus, there is no limitation on the right to own securities, including limitations on the right of non-resident or foreign shareholders to hold or exercise voting rights on the securities imposed by law or by our M&A.

16.2 M&A

The following provisions are reproduced from our Company's M&A and are qualified in its entirety by the remainder of the provisions of our Company's M&A and applicable law.

The terms defined in our Company's M&A shall have the same meanings when used here unless they are otherwise defined here or the context otherwise requires.

(i) Transfer of securities

Article	Provision
20	<u>Transfers of Deposited Securities</u>
	Subject to the provisions of the Depositories Act, the transfer of any Deposited Security or class of Deposited Security shall be by way of book entry by the Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to Section 107C(2) of the Act and any exemption therefrom, the Company shall be precluded from registering and effecting any transfer of the Deposited Securities.
21	<u>Persons to whom shares are not transferable</u>
	Subject to the Depositories Act, no share of the Company shall in any circumstances be transferred to any infant, bankrupt or person of unsound mind.
22	<u>Instruments of transfer</u>
	In respect of shares which are not Deposited Securities, the instrument of transfer must be left for registration at the Office or at such other place (if any) as the Directors may appoint together with such fee not exceeding Ringgit Malaysia three (RM3) per transfer and the certificate(s) of the shares to which it relates and such other evidence as the Directors may reasonably require to show the right of the transferor to make the transfer, and if the instrument of transfer is executed by some other person on behalf of the transferor, the authority of that person so to do.

16. ADDITIONAL INFORMATION (Cont'd)

<u>Article</u>	<u>Provision</u>
23	<p><u>Refusal or suspension of registration of transfer</u></p> <p>(1) Subject to these Articles, the Act, the Depositories Act and the Rules (with respect to the transfer of Deposited Securities), the Directors may in their absolute discretion and without assigning any reason there for, decline to register any transfer of shares which are not Deposited Securities. The registration of any transfer shall be suspended when the Register of Transfers (as described in Article 24) is closed pursuant to Article 25.</p> <p><u>Withdrawal of Deposited securities</u></p> <p>(2) Subject to the provisions of the Act, the Depositories Act and the Rules, all dealings in respect of Deposited Securities shall only be effected by the beneficial owners of such Deposited Securities or an authorised nominee, as the case may be. A Depositor shall not withdraw the securities which have been deposited with the Depository except in such manner as may be specified in the Rules.</p> <p><u>Non-registration of transfer for contravention of laws</u></p> <p>(3) The Directors shall decline to register an instrument of transfer where the Directors are aware or have reason to believe that the registration of such transfer would result in the contravention of or a failure to comply with any provision of the laws of Malaysia.</p> <p><u>Retention of instruments of transfer</u></p> <p>(4) All instruments of transfer which are registered may be retained by the Company.</p> <p><u>Notice of refusal to register transfer</u></p> <p>(5) If the Directors decline to register any transfer of instrument, they shall within ten (10) Market Days after the date on which the instrument of transfer was lodged with the Company, send to the transferor, lodging broker and to the transferee written notice of refusal and the precise reasons thereof. Any instrument of transfer which the Directors have declined to register shall be returned to the person who tendered the same for registration save and except in cases where the Directors suspect fraud.</p>
24	<p><u>Register of Transfers</u></p> <p>The Company shall maintain a book called "Register of Transfers" which shall be kept by the Secretary or such other person authorised by the Directors. Subject to Article 20, particulars of the transfer or transmission of every share shall be entered into the Register of Transfers.</p>
25	<p><u>Closing of Register of Transfer</u></p> <p>The Register of Transfers may be closed at such time and for such period as the Directors may from time to time determine Provided Always that it shall not be closed for more than thirty (30) days in any year. At least ten (10) clear Market Days' notice (or such shorter notice as may be allowed or permitted by the Exchange) of the intention to close the Register of Transfers shall be published in a daily newspaper circulating in Malaysia and shall also be given to the Exchange stating the purpose of such closure. At least three (3) Market Days' prior notice shall also be given to the Depository to prepare the appropriate Record of Depositors.</p>

16. ADDITIONAL INFORMATION (Cont'd)

Article	Provision
26	<p><u>Non-liability of the Company, its Directors and officers</u></p> <p>Neither the Company nor any of its Directors or officers shall incur any liability for registering or acting upon a transfer of shares apparently sufficiently made by the parties thereto, although the same may by reason of any fraud or any other cause not known to the Company or its Directors or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside, and in every such case, the person registered as transferee and his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto Provided Always that where the share is a Deposited Security, a transfer or withdrawal of the share may, subject to the Rules, be carried out by the person entitled to do so.</p>
27	<p><u>Fee in respect of registration of documents affecting title</u></p> <p>There shall be paid to the Company in respect of the registration of any probate, letters of administration, certificate of marriage or death, power of attorney or other document relating to or affecting the title to any shares, such fee as the Directors may from time to time require or prescribe.</p>

(ii) Remuneration of Directors

Article	Provision
81	<p><u>Directors' fee</u></p> <p>Fees from time to time payable to Directors shall be determined by a resolution passed at a general meeting of the Company. Unless otherwise directed by such resolution, any such fees shall be divided amongst the Directors into such proportions as they may agree or failing agreement, equally. Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting. Notwithstanding anything to the contrary in these Articles, the Directors shall also be entitled to be repaid all travelling and hotel expenses properly incurred by them respectively in or about the performance of their duties as Directors, including their expenses for travelling to and from meetings of Directors or general meetings of the Company or which they may otherwise incur on or about the business of the Company. If by arrangement with the other Directors, any Director shall perform or render any special duties or service outside his ordinary duties as a Director, including residing away from his usual place of business or residence for the purpose of the Company's business or giving special attention to the business of the Company as a member of a committee of the Directors, the Directors may, in addition to his Director's fees, pay such Director remuneration for such special duties or services rendered by him in such amount and in such manner as the Directors shall determine Provided That no Director (non-executive or executive) shall, in any circumstances, be remunerated by a commission on or percentage of turnover and that nothing herein shall prejudice the power of the Directors to appoint any of their number to be the employee or agent of the Company at such remuneration (which shall not include a commission on or percentage of turnover) as the Directors may determine.</p>
82	<p><u>Restrictions on Directors' fee</u></p> <p>The fees payable by the Company to non-executive Directors shall be by a fixed sum, and not by a commission on or percentage of profits or turnover. Salaries payable by the Company to executive Directors shall not include a commission on or percentage of turnover.</p>

16. **ADDITIONAL INFORMATION (Cont'd)**(iii) **Voting and borrowing powers of Directors, including voting powers in relation to proposals, arrangements or contracts in which they are interested**

<u>Article</u>	<u>Provision</u>
92	<p><u>Borrowing Powers</u></p> <p>The Directors may, at their discretion, raise or borrow from time to time such sums of moneys as they think proper for the purpose of the business of the Company.</p>
93	<p><u>Debts of third parties</u></p> <p>Notwithstanding anything to the contrary in these Articles, the Directors shall not borrow any money or mortgage or charge any of the Company's or any of its subsidiaries' undertaking, property or uncalled capital, or issue debentures and other securities of the Company or any of its subsidiaries for the benefit of, or as a security for any debt, liability or obligation of, an unrelated third party.</p>
94	<p><u>Issue of bonds, debentures, debenture stocks and securities</u></p> <p>(1) Subject to these Articles and the relevant laws, the Directors may borrow or raise funds for the purpose of the Company's business in such manner and on such terms as they think proper, including by the issue or sale of any bonds, debentures, debenture stocks or securities upon such terms as to the time of repayment, the rate of interest, the price of issue or sale, the payment of premium or bonus upon redemption or repayment or otherwise as they may think proper.</p> <p style="text-align: center;"><u>Creation of security</u></p> <p>(2) Subject to these Articles and the relevant laws, the Directors may secure or provide for the payment of any moneys to be borrowed or raised by the Company in such manner and on such terms as they think proper, including by the creation of a mortgage or a charge upon all or any part of the undertaking or property of the Company both present and future or upon any capital remaining unpaid upon the shares of the Company whether called up or not or by any other security, and the Director may confer upon any mortgagees or persons in whom any debentures, debenture stock or security is vested such rights and powers as they think necessary or expedient; and they may vest any property of the Company in trustees for the purpose of securing any moneys so borrowed or so raised and confer upon the trustees or any receiver to be appointed by them or by any debenture holder, such rights and powers as the Director may think necessary or expedient in relation to the undertaking or property of the Company, or the management or the realisation thereof, or the making, receiving or enforcing of calls upon the Members in respect of unpaid capital and otherwise, and may make and issue debentures to trustees for the purpose of further security, and any such trustee may be remunerated on such terms as the Directors shall think fit.</p>

16. **ADDITIONAL INFORMATION (Cont'd)****(iv) Changes in capital and variations of class rights**

Article	Provision
44	<p><u>Power of increase</u></p> <p>The Company may in general meeting and from time to time, and whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, increase its capital by the creation and issue of new shares, such new capital to be of such amount and to carry such rights and/or to be subject to such conditions or restrictions as regards dividend, return of capital or otherwise and to be divided into shares of such respective amounts as the Company, by the resolution authorising such increase, directs.</p>
45	<p><u>Pre-emption rights of Members</u></p> <p>(1) Subject to any direction to the contrary that may be given by the Company in general meeting, all new shares or other convertible securities shall, before they are issued, be offered to such persons as at the date of the offer are entitled to receive notices from the Company of general meetings, in proportion, as nearly as the circumstances admit, to the amount of the existing shares or securities to which they are entitled. The offer shall be made by notice specifying the number of shares or securities offered, and limiting a time within which the offer, if not accepted, will be deemed to be declined, and, after the expiration of that time, or on receipt of an intimation from the person to whom the offer is made that he declines to accept the shares or securities offered, the Directors may dispose of those shares or securities in such manner as they think most beneficial to the Company. The Directors may dispose of any new shares or securities which (by reason of the ratio which the new shares or securities bear to shares or securities held by persons entitled to an offer of new shares or securities) cannot, in the opinion of the Directors, be conveniently offered under this Article 45(1) in like manner.</p> <p>(2) Notwithstanding any resolution made pursuant to Section 132D of the Act, the Company shall not issue any shares or convertible securities which when aggregated with the nominal value of any such shares or convertible securities issued by the Company during the preceding twelve (12) months, exceed ten percent (10%) of the nominal value of the issued and paid-up capital of the Company, except where the issue of the shares or convertible securities and the precise terms and conditions of such issue are approved by the shareholders of the Company at a general meeting prior to such issue.</p>
46	<p><u>Rights and liabilities of new shares</u></p> <p>Except so far as otherwise expressly provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company and shall be subject to the same provisions relating to the payment of the calls, lien, transfer, transmission, forfeiture and otherwise as the original share capital.</p>
47	<p><u>Alteration of Capital</u></p> <p>The Company may by ordinary resolution:</p> <p><i>Power to consolidate and divide shares</i></p> <p>(1) consolidate and divide all of its share capital into shares of larger amounts than its existing shares;</p>

16. ADDITIONAL INFORMATION (Cont'd)

Article	Provision
	<i>Power to cancel shares</i>
(2)	<p>(a) cancel any shares which at the date of the passing of the resolution have not been taken, or agreed to be taken, by any person or which have been forfeited, and diminish the amount of its capital by the amount of shares so cancelled; or</p> <p>(b) cancel any shares that have been purchased by the Company and extinguish all rights attaching to the shares including suspended right in accordance with Section 67A of the Act and the Listing Requirements; or</p>
	<i>Power to sub-divide shares</i>
(3)	sub-divide its shares, or any of them, into shares of a smaller amount than is fixed by the Memorandum of Association (subject, nevertheless, to the provisions of the Act) provided that in the subdivision the proportion between the amount paid and the amount, if any, unpaid on each reduced share shall be the same as it was in the case of the share from which the reduced share is derived.
48	<u>Power to reduce capital</u>
(1)	The Company may, by special resolution, and subject to such approval, confirmation, sanction or consent as may be required by law having been obtained, reduce its share capital, any capital redemption reserve fund or any share premium account in any manner as it deems fit.
(2)	Without limiting the generality of Article 48(1), the Company may reduce its issued share capital by the cancellation of shares purchased by the Company and the amount by which the Company's issued capital is so reduced shall be transferred to the capital redemption reserve of the Company in accordance with Section 67A of the Act and the Listing Requirements.
49	<u>Modification of class rights</u>
	If at any time the share capital of the Company is divided into different classes of shares, the rights attached to any class may (unless otherwise provided by the terms of issue of the shares of the class), whether or not the Company is being wound up, be varied with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of the class. To every such separate general meeting, the provisions of these Articles relating to general meetings of the Company shall mutatis mutandis apply, but so that the necessary quorum shall be two (2) persons (whether present in person or represented by proxy) holding one-third (1/3) of the issued shares of the class, and any holder of any shares of the class present in person or by proxy may demand a poll. To every such special resolution, the provisions of Section 152 of the Act shall, with such adaptations as are necessary, apply. However, in the event of the necessary majority not having been obtained in the manner aforesaid, consent in writing may be secured from such holders holding at least three-fourths (3/4) of the issued shares of the class and such consent shall, if obtained within two (2) months from the date of the separate meeting, have the force and validity of a special resolution duly carried by a vote in person or by proxy.
50	<u>Ranking of new shares</u>
	The rights conferred on the holders of the shares of any class shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects <i>pari passu</i> therewith but in no respect in priority thereto.

16. ADDITIONAL INFORMATION (Cont'd)

16.3 Benefits to our Promoters, Directors and substantial shareholders

- (i) Save as disclosed in Section 9.7 of this Prospectus and the SSAs, none of our Directors or substantial shareholders has any interest in any contract, agreement or arrangement, which is significant in relation to the business of our Group taken as a whole and which is still subsisting as at the date of this Prospectus.
- (ii) Save as disclosed in Section 9.1 of this Prospectus, there are no persons who are able to, directly or indirectly, jointly or severally, exercise control over our Company and our Subsidiaries.

16.4 Material litigation

As at the LPD, neither our Company nor our Subsidiaries are engaged in any material litigation, claims or arbitration whether as plaintiff or defendant, which has a material effect on the financial position of our Company or our Group and our Board does not know of any proceedings pending or threatened, or of any fact likely to give rise to any proceedings, which might materially and adversely affect the financial or business position of our Company or our Group.

16.5 Material contracts

Save as disclosed below, as at the LPD, there are no other material contracts, not being contracts entered into in the ordinary course of business which have been entered into by our Company and our Subsidiaries within two (2) years preceding the date of this Prospectus:

- (i) As part of the pre-IPO restructuring as highlighted in Section 6.2 of this Prospectus, our Company had entered into the following agreements:
 - (a) a share sale agreement with Lam Jiuan Jiu, Goh Siang, Goh Leng Kian, Goh Yen Yen, Goh Yin, Goh Miah Kiat, Lam Yiu Pang Albert, Goh Ai Noi, Shaari Bin Haron, Dato' Mohamed Suhaimi Bin Sulaiman, Hamidon bin Abdullah and Abu Talib Bin Abdul Rahman (collectively "**Vendors I**") on 30 November 2012 for the acquisition of 2,500,000 ordinary shares of RM1.00 each in KISB for a total purchase consideration of RM35,474,998 which was satisfied entirely by the issuance of 141,899,992 new Shares to the respective Vendors I. The sale of KISB was completed on 23 September 2013;
 - (b) a share sale agreement with Innolatex Limited, Goh Siang, Goh Leng Kian and Goh Miah Kiat (collectively "**Vendors II**") on 30 November 2012 for the acquisition of 1,200,000 ordinary shares of THB100 each in ITL for a total purchase consideration of RM12,500,000 which was satisfied entirely by the issuance of 50,000,000 new Shares to the respective Vendors II. The sale of ITL was completed on 23 September 2013;
 - (c) a letter of variation dated 28 June 2013 to vary the share sale agreement with Vendors II as detailed in Section 16.5(i)(b) above, where we agreed to acquire 1,620,000 ordinary shares of THB100 each in ITL, representing the entire registered capital of ITL, which was increased to comply with a requirement imposed by the Board of Investment in Thailand;

16. ADDITIONAL INFORMATION (Cont'd)

- (d) a share sale agreement with AJNA, Goh Leng Kian, Lim Poh Chuan, Goh Yen Yen, Goh Yin, Goh Miah Kiat and Goh Ai Noi (collectively "Vendors III") on 30 November 2012 for the acquisition of 250,000 ordinary shares of RM1.00 each in ISB for a total purchase consideration of RM4,750,000 which was satisfied entirely by the issuance of 19,000,000 new Shares to the respective Vendors III. The sale of ISB was completed on 23 September 2013;
 - (e) a share sale agreement with CIL on 30 November 2012 for the acquisition of 1,000,000 ordinary shares of RM1.00 each in HMSB for a total purchase consideration of RM3,300,000 which was satisfied entirely by the issuance of 13,200,000 new Shares to CIL. The sale of HMSB was completed on 23 September 2013; and
 - (f) together with KISB, a share sale agreement with Goh Siang, Goh Leng Kian, Chew Cheng Chuan and the Estate of Abdul Rahman Bin Rashid (collectively "Vendors IV") on 30 November 2012 for KISB to acquire 200,000 ordinary shares of RM1.00 each in UTSB for a total purchase consideration of RM1,350,000 which was satisfied entirely by the issuance of 5,400,000 new Shares by our Company to the respective Vendors IV. The sale of UTSB was completed on 23 September 2013.
- (ii) ISB had entered into a sale and purchase agreement with Polymal Corporation Sdn Bhd (Company No. 33556-U) on 6 April 2012 for the purchase of a piece of leasehold land of 99 years expiring 1 September 2074 held under H.S.(M) 5505, P.T. 591, in the Mukim of Klang, District of Klang, State of Selangor and measuring approximately 4,046.724 square metres in area together with a detached factory cum office building erected thereon, bearing the postal address Lot 591, Persiaran Raja Lumu, Pandamaran Industrial Estate, 42000 Port Klang, Selangor Darul Ehsan for the total purchase price of RM4,300,000. The purchase of this piece of land by ISB was completed on 5 September 2012;
 - (iii) Our Company had entered into an underwriting agreement dated 27 September 2013 with the Underwriter, where the Underwriter shall underwrite 20,250,000 Issue Shares under the Retail Offering; and
 - (iv) Our Company had entered into a placement mandate dated 27 September 2013 with the Joint Placement Agents for the Joint Placement Agents to assist to identify places in relation to the placement of IPO Shares to institutional and selected investors in Malaysia, Singapore and Hong Kong under the Institutional Offering.

16.6 Government laws, decrees, regulations or other legislation

Please refer to Annexure D for the governmental laws, decrees, regulations or other requirement in Thailand that governs the repatriation of capital and the remittance of profits by our Company to Malaysia.

16.7 Public take-overs

During the FYE 2013 and the subsequent period up to the LPD, there were no public take-over offers by third parties in respect of our Shares and no public take-over offers by our Company in respect of other corporations' securities.

16. ADDITIONAL INFORMATION (Cont'd)

16.8 Consents

- (i) The written consents of the Principal Adviser, Underwriter, Joint Placement Agents, Financial Adviser, Principal Bankers, Company Secretary, Solicitors, Issuing House and Share Registrar to the inclusion of its name in this Prospectus and all references in the manner, form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion of its name, Accountants' Report and Reporting Accountants' Letter in relation to the Proforma Financial Information of our Group and all references in the manner, form and context in which they are contained in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (iii) The written consent of the Independent Market Researcher to the inclusion of its name, the IMR Executive Summary, and all references in the manner, form and context in which they are contained in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.

16.9 Documents available for inspection

Copies of the following documents may be inspected at the registered office of our Company during normal business hours for a period of 12 months from the date of this Prospectus:

- (i) Our M&A;
- (ii) The Reporting Accountants' Letter on the Proforma Financial Information as included in Section 13.1 of this Prospectus;
- (iii) The Accountants' Report as included in Section 14 of this Prospectus;
- (iv) The IMR Executive Summary as included in Section 8 of this Prospectus;
- (v) The Directors' Report as included in Section 15 of this Prospectus;
- (vi) The material contracts as referred to in Section 16.5 above and all other contracts as disclosed in this Prospectus;
- (vii) The letters of consent referred to in Section 16.8 of this Prospectus;
- (viii) Audited consolidated financial statements of KISB for the past four (4) FYE 2010 to FYE 2013;
- (ix) Audited financial statements of ITL for the financial year ended 31 December 2009, FPE 30 June 2010, FYE 2011, FYE 2012 and FYE 2013;
- (x) Audited financial statements of ISB for the financial year ended 31 December 2009, FPE 30 June 2010, FYE 2011, FYE 2012 and FYE 2013;
- (xi) Audited financial statements of HMSB for the financial year ended 31 December 2009, FPE 30 June 2010, FYE 2011, FYE 2012 and FYE 2013; and
- (xii) Audited financial statements of UTSB for the past four (4) FYE 2010 to FYE 2013.

16. ADDITIONAL INFORMATION (Cont'd)

16.10 Responsibility statements

- (i) This Prospectus has been seen and approved by our Directors, Promoters and the Selling Shareholders and they individually and collectively accept the full responsibility for the accuracy of the information contained herein and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading; and
- (ii) RHB Investment Bank, being the Principal Adviser, Underwriter and Joint Placement Agent in relation to our IPO, acknowledges that, based on all available information and to the best of their knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts on our IPO.

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17. PROCEDURES FOR APPLICATION AND ACCEPTANCE

17.1 Opening and closing dates for application

Applications for the IPO Shares will be accepted from 10.00 a.m. on 11 October 2013 and will remain open until 5.00 p.m. on 23 October 2013 or such later date or dates as our Directors, the Selling Shareholders and the Underwriter may in their absolute discretion mutually decide.

In the event the closing date for the application for the IPO Shares is extended, the dates for balloting of the IPO Shares, the allotment of the Public Issue Shares and the transfer of the Offer Shares and our Listing will be varied accordingly. We will announce any variation in a widely circulated English and Bahasa Malaysia daily newspaper within Malaysia.

Late applications will not be accepted.

17.2 Methods of application

Applications for the IPO Shares must be made using the method designated for each of the category of investors identified as follows:

<u>Category of investor</u>	<u>Type of application form</u>
Malaysian public (for individuals only)	White Application Form or Electronic Share Application or Internet Share Application
Malaysian public (for non-individuals)	White Application Form only
Eligible Directors and employees of our Group and/or business associates and persons who have contributed to the success of our Group	Pink Application Form only
Selected investors by way of private placement	White Application Form only

17.3 Procedures for application

Each application for the IPO Shares must be made on the correct Application Form for the relevant category of investors issued together with this Prospectus and must be completed in accordance with the notes and instructions printed therein in the respective category of Application Form. The Application Forms together with the notes and instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not conform strictly to the terms of this Prospectus or the respective category of Application Form or notes and instructions or which are illegible may not be accepted at the absolute discretion of our Directors.

Full instructions for the application for the IPO Shares and the procedures to be followed are set out in the application forms. All applicants are advised to read the application forms and the notes and instructions therein carefully.

You may submit only one (1) application for the IPO Shares by way of Application Form or by way of Electronic Share Application or Internet Share Application. For example, if you submit an application using an Application Form, you may not submit an application by way of Electronic Share Application or Internet Share Application and vice versa. A corporation or institution cannot apply for the IPO Shares by way of Electronic Share Application or Internet Share Application.

An eligible director or employee and/or person who have contributed to the success of our Group who has made an application using Pink Application Form may still apply for the IPO Shares offered to the Malaysian Public using the White Application Form or Electronic Share Application or Internet Share Application.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

You MUST have a CDS account before you can submit your application by way of Application Forms or by way of Electronic Share Application or Internet Share Application.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares.

17.3.1 Application by the Malaysian Public (White Application Forms, Electronic Share Applications or Internet Share Applications)

Applications for 13,500,000 IPO Shares made available for the Malaysian Public must be made on the **White Application Forms** provided or by way of Electronic Share Application through a Participating Financial Institution or Internet Share Application through an Internet Participating Financial Institution. A corporation or institution cannot apply for the IPO Shares by way of Electronic Share Application or Internet Share Application. The amount payable in full on application is RM1.85 per IPO Share.

17.3.2 Application by eligible Directors and employees of our Group, business associates and persons who have contributed to the success of our Group

Applications for 6,750,000 IPO Shares made available for eligible Directors and employees of our Group and persons who have contributed to the success of our Group must be made on the **Pink Application Forms** provided and NOT any other Application Form or by way of Electronic Share Application through a Participating Financial Institution or Internet Share Application through an Internet Participating Financial Institution. The amount payable in full on application is RM1.85 per IPO Share.

17.3.3 Application by selected investors by way of private placement

Application for 20,250,000 IPO Shares made available for the selected investors by way of private placement must be made on the **White Application Forms** provided and NOT any other Application Form or by way of Electronic Share Application through a Participating Financial Institution or Internet Share Application through an Internet Participating Financial Institution. The amount payable in full on application is RM1.85 per IPO Share.

17.4 Application via Application Form

17.4.1 Application Forms

The following relevant Application Forms issued with the notes and instructions are accompanied with this Prospectus:

- (i) **White Application Forms** for applications by the Malaysian Public and selected investors by way of private placement; and
- (ii) **Pink Application Forms** for applications by eligible Directors and employees of our Group and/or business associates and persons who have contributed to the success of our Group.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability from the following parties:

- (i) RHB Investment Bank;
- (ii) Participating organisations of Bursa Securities;
- (iii) Members of the Association of Banks in Malaysia;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (iv) Members of the Malaysian Investment Banking Association; and
- (v) MIH.

Pink Application Forms together with copies of this Prospectus will be sent out to the eligible Directors, eligible employees and business associates of our Group respectively.

You may submit only one (1) Application Form and your application must be for 100 Shares or multiples thereof. Multiple applications will not be accepted. We wish to caution you that if you submit multiple applications in your own name or by using the name of others, with or without their consent, you will be committing an offence under Section 179 of the CMSA and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 182 of the CMSA.

Your application for the IPO Shares must be made on the Application Form accompanying this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and on this Prospectus. Our Directors and the Selling Shareholders may at their absolute discretion not accept applications, which **do not STRICTLY** conform, to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible.

If you are an individual and you are not a member of the armed forces or police, your name and national registration identity card ("**NRIC**") number must be the same as that stated in:

- (a) your NRIC; or
- (b) any valid temporary identity document as issued by the National Registration Department from time to time; or
- (c) your "Resit Pengenalan Sementara (KPPK 09) issued pursuant to Peraturan 5(5), Peraturan-Peraturan Pendaftaran Negara 1990; or
- (d) the Records of Bursa Depository.

If you are a member of the armed forces or police, your name and your armed forces or police personnel number (as the case may be), must be the same as that stated in your authority card.

If you are a corporation / institution, the name and certificate of incorporation number must be the same as that stated in the corporation's / institution's certificate of incorporation.

We, together with MIH will not issue any acknowledgement of receipt for your Application Form or application monies.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

17.4.2 Terms and conditions for applications using Application Form

Your application by way of White and Pink Application Form shall be made on, and subject to, the terms and conditions as set out below:

- (i) White Application Forms only - If you are an individual, you must be a Malaysian citizen residing in Malaysia, with a CDS account and a Malaysian address.

Pink Application Forms only - If you are an individual, you must have a CDS account and a correspondence address in Malaysia.

- (ii) If you are a corporation/ institution incorporated in Malaysia, you must have a CDS account and are subject to the following:

(a) if you are a corporation/ institution with share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and

(b) there is a majority of Malaysian citizens on the board of directors/ trustee.

If you are a corporation/ institution incorporated outside Malaysia, you must have a CDS account and provide a correspondence address in Malaysia (Pink Application Forms only).

- (iii) If you are a superannuation, co-operative, foundation, provident or pension fund, you must be established or operating in Malaysia and have a CDS account.

- (iv) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/ institutions referred to in Sections 17.4.2 (ii) and (iii) above or the trustees thereof.

- (v) Application for the IPO Shares must be made on the respective Application Forms accompanying this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 232 of the CMSA, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Our Directors and the Selling Shareholders may at their absolute discretion reject any applications which **do not STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

- (vi) Your completed Application Form must be accompanied by remittance in RM for the full amount payable by any of the following:

(a) BANKER'S DRAFT or CASHIER'S ORDER purchased within Malaysia only and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants); or

(b) MONEY ORDER or POSTAL ORDER (for applicants from Sabah and Sarawak only); or

(c) Guaranteed Giro Order ("**GGO**") from Bank Simpanan Nasional Malaysia Berhad (differentiated by a special red band for Bumiputera applicants); or

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(d) ATM STATEMENT obtained from any of the following financial institutions:

- Affin Bank Berhad;
- Alliance Bank Malaysia Berhad;
- CIMB Bank Berhad;
- Hong Leong Bank Berhad;
- Malayan Banking Berhad; or
- RHB Bank Berhad,

and must be made out in favour of **"MIH SHARE ISSUE ACCOUNT NUMBER 547"** and crossed **"A/C PAYEE ONLY"** (excluding ATM statements) and endorsed on the reverse side with your name and address. Only the above form of payments will be accepted.

- (vii) We will not accept applications accompanied by any mode of payments other than those stated above or with excess or insufficient remittances or inappropriate banker's draft, cashier's order, GGO, money order, postal order or ATM statement. You must state the details of the payment in the appropriate boxes provided in the Application Form.
- (viii) You must state your CDS account number in the space provided in the Application Form. You shall be deemed to have authorised Bursa Depository to disclose information pertaining to your CDS account to MIH and/or our Company. Invalid or nominee or third party CDS account will not be accepted.
- (ix) If you are successful in your application, our Directors and the Selling Shareholders, reserve the right to require you to appear in person at the registered office of MIH at anytime within 14 days of the date of notice issued to you to ascertain your application is genuine and valid. Our Directors and the Selling Shareholders are not responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.
- (x) MIH, on the authority of our Directors and the Selling Shareholders, reserves the right to reject any application which does not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (xi) MIH, on the authority of our Directors and the Selling Shareholders, reserves the right to reject or accept any application in whole or in part without giving any reason therefor. Due consideration will be given to the desirability of allotting or allocating the IPO Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.
- (xii) Where your application is not accepted or accepted in part only, the full amount or the balance of your application monies, as the case may be, will be returned without interest and despatched within 10 Market Days from the date of the final ballot of the application lists by ordinary post or registered post to your address registered with Bursa Depository, or if your application is rejected because you did not have a CDS account, to the address stated in your NRIC or "Resit Pengenalalan Sementara (KPPK 09)" or any valid temporary identity document as issued by the National Registration Department from time to time or the Authority Card in the case of armed forces/ police personnel, at your own risk.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

- (xiii) You shall ensure that your personal particulars stated in the Application Form are identical with your records maintained by Bursa Depository. You must inform Bursa Depository promptly of any change in address, failing which the notification letter of successful allocation will be sent to your registered or correspondence address last maintained with Bursa Depository.
- (xiv) MIH on the authority of our Directors and the Selling Shareholders, reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful Bumiputera applicants. These monies will be refunded by ordinary post or registered post to your last address maintained with Bursa Depository without interest and shall be despatched to you within 10 Market Days from the date of the final ballot of the application lists, at your own risks.
- (xv) You may submit your application together with the appropriate remittance and legible photocopy of the relevant documents by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd
Level 6, Symphony House
Pusat Dagangan Dana 1
Jalan PJU 1A/46
47301 Petaling Jaya
Selangor Darul Ehsan

OR

P.O. Box 8269
Pejabat Pos Kelana Jaya
46785 Petaling Jaya

or **DELIVERED BY HAND AND DEPOSITED** in the drop-in boxes provided at the front portion of Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, on the last day of acceptance of applications which is currently on 23 October 2013, between 10.00 a.m. and 5.00 p.m. or such later date or dates as our Board, Selling Shareholders and Underwriter in their absolute discretion may decide.

PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

17.5 Application via Electronic Share Application

Only Malaysian individuals may apply for the IPO Shares by way of Electronic Share Application in respect of the IPO Shares made available for application by the Malaysian Public.

17.5.1 Steps for Electronic Share Application through a Participating Financial Institution

- (i) You must have an account with a Participating Financial Institution (as detailed in Section 17.5.2 below) and an ATM card issued by that Participating Financial Institution to access the account. An ATM card issued by one of the Participating Financial Institution cannot be used to apply for IPO Shares at an ATM belonging to another Participating Financial Institution.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

- (ii) You **MUST** have a CDS account;
- (iii) The applicant is advised to read and understand the Prospectus before making the application; and
- (iv) You shall apply for the IPO Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 17.5.3 below under the terms and conditions for Electronic Share Application. You will have to enter at least the following information through the ATM where the instructions on the ATM screen requires you to do so:
 - (a) Personal Identification Number (PIN);
 - (b) MIH Share Issue account number;
 - (c) CDS account number;
 - (d) Number of IPO Shares applied for and/or the RM amount to be debited from the account; and
 - (e) Confirmation of several mandatory statements.

17.5.2 Participating Financial Institutions

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:

- (i) Affin Bank Berhad;
- (ii) AmBank (M) Berhad;
- (iii) CIMB Bank Berhad;
- (iv) HSBC Bank Malaysia Berhad;
- (v) Malayan Banking Berhad;
- (vi) Public Bank Berhad;
- (vii) RHB Bank Berhad; or
- (viii) Standard Chartered Bank Malaysia Berhad (at selected branches only).

17.5.3 Terms and conditions for Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "**Steps**"). You must complete all the Steps and follow the instructions set out on the ATM screen to complete an Electronic Share Application. You are advised to read and understand the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant/you" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for the IPO Shares through an ATM of any of the Participating Financial Institutions.

If you are an individual, you must have a CDS account to be eligible to use the Electronic Share Application. The CDS account must be in your own name. Invalid, nominee or third party CDS account will not be accepted.

You must have an existing bank account with, and be an ATM cardholder of, one (1) of the Participating Financial Institutions before you can make an Electronic Share Application at an ATM of that Participating Financial Institution. Upon the completion of your Electronic Share Application transaction, you will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of your Electronic Share Application. The Transaction Record is a record that you have completed a transaction at the ATM and not a record that MIH or us have received any part of your application. Do not submit your Transaction Record with any Application Form. It is for your own retention.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Upon the closing of the offer for the application for the IPO Shares, on 23 October 2013 at 5.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institutions shall submit a magnetic tape containing its respective customers' applications for the IPO Shares to MIH as soon as practicable but not later than 12.00 p.m. of the second (2nd) business day after the Closing Date and Time.

You are allowed to make an Electronic Share Application for the IPO Shares via an ATM that accepts the ATM cards of the Participating Financial Institutions with which you have an account and its branches, subject to you making only one (1) application.

You must ensure that you use your own CDS account number when applying for the IPO shares, if you operate a joint account with any of the Participating Financial Institutions. You must ensure that you enter your own CDS account number when using an ATM card issued to you in your own name. Your application will be rejected if you fail to comply with the foregoing conditions.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (i) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and our M&A;
- (ii) You will have to confirm and undertake that the following statements are true and correct (by pressing predesignated keys (or buttons) on the ATM keyboard):
 - (a) You are at least 18 years of age as at the Closing Date and Time of the IPO Share application;
 - (b) You are a Malaysian citizen residing in Malaysia;
 - (c) You have read the Prospectus and understood and agreed with the terms and conditions of this application;
 - (d) This is the only application that you are submitting; and
 - (e) You give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to yourself and your account with the Participating Financial Institutions and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless you complete all the Steps required by the Participating Financial Institutions. By doing so, you will be treated as signifying your confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institutions or Bursa Depository, as the case may be, of any of your particulars to MIH or any relevant regulatory bodies;

- (iii) You confirm that you are not applying for the IPO Shares as a nominee of any other persons and that your Electronic Share Application is made on your own account as a beneficial owner. You will only make one (1) Electronic Share Application and shall not make any other application for the IPO Shares, whether at the ATMs of any Participating Financial Institutions, using the prescribed Application Forms or via Internet Share Application;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (iv) You must have sufficient funds in your bank account with the relevant Participating Financial Institutions at the time you make the Electronic Share Application, failing which your Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made, will be rejected;
- (v) You agree and undertake to subscribe for or purchase and to accept the number of IPO Shares applied for as stated on the Transaction Record or any lesser number of IPO Shares that may be allotted or allocated to you in respect of your Electronic Share Application. In the event that we decide to allot or allocate any lesser number of such IPO Shares or not to allot or allocate any IPO Shares to you, you agree to accept any such decision as final. If your Electronic Share Application is successful, your confirmation (by action of pressing the designated key or button on the ATM) of the number of IPO Shares applied for shall signify, and shall be treated as, your acceptance of the number of IPO Shares that may be allotted or allocated to you and to be bound by our M&A;
- (vi) MIH on the authority of our Directors and the Selling Shareholders, reserves the right to reject or accept any Electronic Share Application in whole or in part without giving any reason. Due consideration will be given to the desirability of allotting or allocating the IPO Shares to a reasonable number of applicants with a view to establishing an adequate market for the IPO Shares;
- (vii) If your Electronic Share Application is not successful or successful in part only, MIH shall inform the relevant Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The relevant Participating Financial Institutions will credit the full amount of the application monies or the balance of it (as the case may be) in RM (without interest or any share of revenue or other benefit arising therefrom) into your account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. You may check your account on the fifth (5th) Market Day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institutions will credit the balance of the application monies without interest into your account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. A number of applications will be held in reserve to replace any successfully balloted applications, which are subsequently rejected. The application monies relating to these applications which are subsequently rejected, will be refunded (without interest or any share of revenue or other benefit arising therefrom) by crediting into your account with the Participating Financial Institutions not later than 10 Market Days from the date of the final ballot.

If you encounter any problems in your applications, you may refer to the Participating Financial Institutions;

- (viii) You request and authorise us:
 - (a) to credit the IPO Shares allotted or allocated to you into your CDS account; and
 - (b) to issue share certificate(s) representing such IPO Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (ix) You, acknowledging that the Electronic Share Application is subject to the risks of electrical, electronic, technical, transmission, communication and computer-related faults and breakdowns, fires and other events which are not in our control, or the control of, MIH the Participating Financial Institutions or Bursa Depository, irrevocably agree that if:
- (a) We or MIH do/does not receive your Electronic Share Application; and
 - (b) Your application data relating to your Electronic Share Application is wholly or partially lost, corrupted or inaccessible to us or, MIH or not transmitted or communicated to us or MIH,
- you shall be deemed not to have made an Electronic Share Application and shall not claim whatsoever against us, MIH, the Participating Financial Institutions or Bursa Depository for the IPO Shares applied for or for any compensation, loss or damage arising from it;
- (x) All of your particulars in the records of the relevant Participating Financial Institution at the time you make your Electronic Share Application shall be deemed to be true and correct, and we, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof;
- (xi) You shall ensure that your personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institutions are correct and identical. Otherwise, the Electronic Share Application is liable to be rejected. You must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to your registered or correspondence address last maintained with Bursa Depository;
- (xii) By making and completing an Electronic Share Application, you agree that:
- (a) in consideration of our Company making available the Electronic Share Application facility to you, through the Participating Financial Institutions at their respective ATMs, your Electronic Share Application is irrevocable;
 - (b) we, MIH, the Participating Financial Institutions and Bursa Depository shall not be liable for any delays, failures or inaccuracies in the processing of data relating to your Electronic Share Application to us due to a breakdown or failure of transmission or communication facilities or to any cause beyond our/ their control;
 - (c) notwithstanding the receipt of any payment by us or on our behalf, the acceptance of your offer to subscribe for and purchase the IPO Shares for which your Electronic Share Application has been successfully completed shall be constituted by the issue of notice of allotment by us or our behalf for prescribed securities in respect of the IPO Shares;
 - (d) you irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the issue or transfer of the IPO Shares allotted to you; and

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (e) you agree that in the event of legal disputes arising from the use of the Electronic Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia;
- (xiii) If you are successful in your Electronic Share Application, our Directors and the Selling Shareholders, reserve the right to require you to appear in person at the registered office of MIH within 14 days of the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors and the Selling Shareholders are not responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision;
- (xiv) MIH, on the authority of our Directors and the Selling Shareholders, reserves the right to reject applications which do not conform to these instructions; and
- (xv) The following processing fee per Electronic Share Application will be charged by the respective Participating Financial Institutions:
- Affin Bank Berhad – No fee will be charged for application by their account holders;
 - Ambank (M) Berhad – RM1.00;
 - CIMB Bank Berhad – RM2.50;
 - HSBC Bank Malaysia Berhad – RM2.50;
 - Malayan Banking Berhad – RM1.00;
 - Public Bank Berhad – RM2.00;
 - RHB Bank Berhad – RM2.50; or
 - Standard Chartered Bank Malaysia Berhad (at selected branches only) – RM2.50

17.6 Application via Internet Share Application**17.6.1 Steps for Internet Share Application through an Internet Participating Financial Institution**

The exact steps for Internet Share Application for the IPO Shares are as set out on the Internet financial services websites of the Internet Participating Financial Institutions.

For illustration purposes only, we have set out below the possible steps of an application for the IPO Shares using Internet Share Application.

Please note that the actual steps for internet share applications contained in the internet financial services websites of the Internet Participating Financial Institutions may differ from the steps outlined below.

- (i) Connect to the Internet financial services website of the Internet Participating Financial Institution with which you have an account. You are advised not to apply for the IPO Shares through any website other than the Internet financial services website of the Internet Participating Financial Institution;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

- (ii) Log in to the Internet financial services facility by entering your user identification and PIN/password;
- (iii) Navigate to the section of the website on applications in respect of our IPO;
- (iv) Select the counter in respect of the IPO Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application;
- (v) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions;
- (vi) At the next screen, complete the online application form;
- (vii) Check that the information contained in the online application form such as the share counter, NRIC number, CDS account number, number of IPO Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form;
- (viii) After selecting the designated hyperlink on the screen, you will confirm and undertake that the following mandatory statements are true and correct:
 - (a) You are at least 18 years of age as at the Closing Date and Time of the IPO Share application;
 - (b) You are a Malaysian citizen residing in Malaysia;
 - (c) You have, prior to making the Internet Share Application, received and/or have had access to a printed/electronic copy of this Prospectus, the contents of which you have read and understood;
 - (d) You agree to all the terms and conditions of the Internet Share Application as set out in this Prospectus and have carefully considered the risk factors set out in this Prospectus, in addition to all other information contained in this Prospectus before making the Internet Share Application for the IPO Shares;
 - (e) The Internet Share Application is the only application that you are submitting for the IPO Shares;
 - (f) You authorise the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the IPO Shares from your account with the Internet Participating Financial Institution or the Authorised Financial Institution;
 - (g) You give your express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to you, the Internet Share Application made by you or your account with the Internet Participating Financial Institution, to MIH and the Authorised Financial Institution, the SC and any other relevant authority;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (h) You are not applying for the IPO Shares as a nominee of any other persons and the application is made in your own name as a beneficial owner and subject to the risks referred to in this Prospectus; and
- (i) You authorise the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, us, Bursa Securities or other relevant parties in connection with the IPO Shares, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institutions, necessary for the provision of the Internet Share Application services or if such disclosure is requested or required in connection with the IPO Shares. Further, the Internet Participating Financial Institutions will take reasonable precautions to preserve the confidentiality of information furnished by you to the Internet Participating Financial Institutions in connection with the use of the Internet Share Application services.
- (ix) Upon submission of the online application form, you will be linked to the website of the Authorised Financial Institution to effect the online payment of your application of the IPO Shares.
- (x) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen on the website through which the online payment for the application of the IPO Shares is being made.
- (xi) Subsequent to the above, the Internet Participating Financial Institutions shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website.
- (xii) You are advised to print out the Confirmation Screen for reference and retention.

17.6.2 Terms and conditions of Internet Share Application

Your application for the IPO Shares may be made through the Internet financial services websites of the Internet Participating Financial Institutions.

Applicants are advised not to apply for the IPO Shares through any website other than the internet financial services website of the Internet Participating Financial Institutions.

Internet Share Applications may be made through the Internet financial services websites of the following Internet Participating Financial Institutions:

- (i) Affin Bank Berhad at www.affinOnline.com; or
- (ii) CIMB Bank Berhad at www.cimbclicks.com.my; or
- (iii) CIMB Investment Bank Berhad at www.eipocimb.com; or
- (iv) Malayan Banking Berhad at www.maybank2u.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com); or

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (v) Public Bank Berhad at www.pbebank.com (via hyperlink to Bursa Securities' website at www.bursamalaysia.com); or
- (vi) RHB Bank Berhad at www.rhb.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com).

Please read the terms of this prospectus, terms and conditions for internet share application and the procedures set out in the internet financial services website of the Internet Participating Financial Institutions, before you make an Internet Share Application.

The exact terms and conditions and its sequence for the internet share applications in respect of the IPO Shares are as set out on the internet financial services websites of the Internet Participating Financial Institutions.

Please note that the actual terms and conditions outlined below supplement the additional terms and conditions for Internet Share Application contained in the internet financial services websites of the Internet Participating Financial Institutions.

An Internet Share Application shall be made on and shall be subject to the terms and conditions set out below:

- (i) In order to make an Internet Share Application, you must:
 - (a) be an individual with a CDS account and in the case of a joint account an individual CDS account registered in your name which is to be used for the purpose of the application if you are making the application instead of a CDS account registered in the joint account holder's name;
 - (b) have an existing account with access to Internet financial services facilities with an Internet Participating Financial Institution. You must have ready your user identification and PIN/password for the relevant Internet financial services facilities; and
 - (c) be a Malaysian citizen and have a Malaysian address.

You are advised to note that the User Identification and PIN/password issued by one of the Internet Participating Financial Institutions cannot be used to apply for the IPO Shares at Internet financial service websites of other Internet Participating Financial Institutions;

- (ii) An Internet Share Application shall be made on and shall be subject to the terms and conditions of this Prospectus and our M&A;
- (iii) You are required to confirm the following statements (by selecting the designated hyperlink on the relevant screen of the Internet financial services websites of the Internet Participating Financial Institutions), and to undertake that the following information given are true and correct:
 - (a) You have attained 18 years of age as at the date of the application for the IPO Shares;
 - (b) You are a Malaysian citizen residing in Malaysia;
 - (c) You have, prior to making the Internet Share Application, received and/or have had access to a printed/electronic copy of this Prospectus, the contents of which you have read and understood;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

- (d) You agree to all the terms and conditions of the Internet Share Application as set out in the Prospectus and have carefully considered the risk factors set out in this Prospectus, in addition to all other information contained in this Prospectus before making the Internet Share Application for the IPO Shares;
 - (e) The Internet Share Application is the only application that you are submitting for the IPO Shares;
 - (f) You authorise the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the IPO Shares from your account with the Internet Participating Financial Institution or the Authorised Financial Institution;
 - (g) You give your express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Depositories Act) to the disclosure by the Internet Participating Financial Institutions, the Authorised Financial Institutions and/or Bursa Depository, as the case may be, of information pertaining to you, the Internet Share Application made by you or your account with the Internet Participating Financial Institution, to MIH and the Authorised Financial Institution, the SC and any other relevant authority;
 - (h) You are not applying for the IPO Shares as a nominee of any other persons and the application is made in your own name, as a beneficial owner and subject to the risks referred to in this Prospectus; and
 - (i) You authorise the Internet Participating Financial Institutions to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, us, Bursa Securities or other relevant parties in connection with the IPO Shares, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer are, in the reasonable opinion of the Internet Participating Financial Institutions, necessary for the provision of the Internet Share Application services or if such disclosure is requested or required in connection with the IPO Shares. Further, the Internet Participating Financial Institutions will take reasonable precautions to preserve the confidentiality of information furnished by you to the Internet Participating Financial Institutions in connection with the use of the Internet Share Application services;
- (iv) Your application will not be successfully completed and cannot be recorded as a completed application unless you have completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen.

For the purposes of this section of the Prospectus, "Confirmation Screen" shall mean the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of your Internet Share Application, including the number of the IPO Shares applied for, which can be printed out by you for your records.

Upon the display of the Confirmation Screen, you shall be deemed to have confirmed the truth of the statements set out in Section 17.6.2 above;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (v) You must have sufficient funds in your account with the Internet Participating Financial Institution or the Authorised Financial Institution at the time of making the Internet Share Application, to cover and pay for the IPO Shares and the related processing fees, charges and expenses, if any, to be incurred, failing which the Internet Share Application will not be deemed complete, notwithstanding the display of the Confirmation Screen. Any Internet Share Application which does not strictly conform to the instructions set out in this Prospectus or any instructions displayed on the screens of the Internet financial services website through which the Internet Share Application is made, shall be rejected;
- (vi) You irrevocably agree and undertake to subscribe for and to accept the number of IPO Shares applied for as stated on the Confirmation Screen or any lesser number of such IPO Shares that may be allotted or allocated to you. In the event that we decide to allot or allocate any lesser amount of IPO Shares or not to allot or allocate any IPO Shares to you, you agree to accept our decision as final.

In the course of completing the Internet Share Application on the website of the Internet Participating Financial Institution, your confirmation of the number of IPO Shares applied for (by way of your action of clicking the designated hyperlink on the relevant screen of the website) shall be deemed to signify and shall be treated as:

- (a) your acceptance of the number of IPO Shares that may be allotted or allocated to you in the event that your Internet Share Application is successful or successful in part, as the case may be; and
- (b) your agreement to be bound by our M&A;
- (vii) You are fully aware that multiple or suspected multiple Internet Share Applications for the IPO Shares will be rejected. MIH on the authority of our Directors and the Selling Shareholders, reserves the right to reject or accept any Internet Share Application in whole or in part without assigning any reason thereof. Due consideration will be given to the desirability of allotting or allocating the IPO Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares;
- (viii) If your Internet Share Application is unsuccessful or partially successful, MIH shall inform the relevant Internet Participating Financial Institutions of the unsuccessful or partially successful Internet Share Applications within two (2) Market Days after the balloting date. The Internet Participating Financing Institution will credit or arrange with the Authorised Financial Institution to credit the full amount of the application monies or the balance of it (as the case may be) in RM (without interest or any share of revenue or other benefit arising therefrom) into your account with the Internet Participating Financial Institution or the Authorised Financial Institution within two (2) Market Days after receipt of written confirmation from MIH.

A number of applications will be reserved to replace any successfully balloted applications that are subsequently rejected. The application monies relating to these applications which are subsequently rejected, will be refunded (without interest or any share of revenue or other benefit arising from the application monies crediting into your account with the Participating Financial Institutions not later than 10 Market Days from the date of the final ballot.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institutions will credit the application monies (or any part thereof but without interest or any share of revenue or other benefit arising therefrom) into your account within two (2) Market Days after receipt of written confirmation from MIH.

Except where MIH is required to refund application monies, it is the sole responsibility of the Internet Participating Financial Institutions to ensure the timely refund of application monies from unsuccessful or partially successful Internet Share Applications. Therefore, you are strongly advised to consult with the Internet Participating Financial Institutions through which your application was made in respect of the mode or procedure of enquiring on the status of your Internet Share Application in order to determine the status or exact number of the IPO Shares allotted, if any, before trading of our Shares on the Bursa Securities;

- (ix) Internet Share Applications will be closed at 5.00 p.m. on 23 October 2013 or such other date(s) as our Directors, the Selling Shareholders and the Underwriter may in their absolute discretion mutually decide. An Internet Share Application is deemed to be received only upon its completion that is when the Confirmation Screen is displayed on the Internet financial services website. You are advised to print out and retain a copy of the Confirmation Screen for record purposes. Late Internet Share Applications will not be accepted;
- (x) You irrevocably agree and acknowledge that the Internet Share Application is subject to the risk of electrical, electronic, technical, transmission and communication and computer related faults and breakdowns, fires and other events which are not in our control, or the control of MIH, the Internet Participating Financial Institutions and the Authorised Financial Institutions. If we, MIH, the Internet Participating Financial Institutions and/or the Authorised Financial Institutions do not receive your Internet Share Application and/or the payment, or if any data relating to the Internet Share Application or the tape or any other devices containing such data is wholly or partially lost, corrupted, destroyed or otherwise not accessible for any reason, you shall be deemed not to have made an Internet Share Application and you shall have no claim whatsoever against us, MIH or the Internet Participating Financial Institutions and the Authorised Financial Institutions in relation to the IPO Shares applied for or for any compensation, loss or damage arising from it;
- (xi) All of your particulars in the records of the relevant Internet Participating Financial Institutions at the time of the Internet Share Application shall be deemed to be true and correct, and we, MIH, the Internet Participating Financial Institutions and all other persons who, are entitled or allowed under the law to such information or where you expressly consent to the provision of such information shall be entitled to rely on the accuracy thereof.

You shall ensure that your personal particulars as recorded by both Bursa Depository and the Internet Participating Financial Institutions are correct and identical, otherwise your Internet Share Application is liable to be rejected. The notification letter on successful allotment will be sent to your address last registered with Bursa Depository. It is your responsibility to notify the Internet Participating Financial Institution and Bursa Depository of any changes in your personal particulars that may occur from time to time;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (xii) By making and completing an Internet Share Application, you are deemed to have, agreed that:
- (a) in consideration of us making available the Internet Share Application facility to you, through the Internet Participating Financial Institutions acting as our agents, the Internet Share Application is irrevocable;
 - (b) you have irrevocably requested and authorised us to register the IPO Shares allotted to you for deposit into your CDS account;
 - (c) neither us nor the Internet Participating Financial Institutions, shall be liable for any delay, failure or inaccuracy in the recording, storage or transmission or delivery of data relating to the Internet Share Application to MIH and Bursa Depository due to any breakdown or failure of transmission, delivery or communication facilities or due to any risk referred to in Section 17.6.2 (x) herein or to any cause beyond our/their control;
 - (d) you shall hold the Internet Participating Financial Institutions harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of your Internet Share Application by us, MIH and/or the Internet Participating Financial Institutions for reasons of multiple applications, suspected multiple applications, inaccurate and/or incomplete details provided by you, or any other cause beyond the control of the Internet Participating Financial Institutions;
 - (e) the acceptance of your offer to subscribe for and the purchase of the IPO Shares for which your Internet Share Application has been successfully completed shall be constituted by the issue of a notice of allotment by us or our behalf for prescribed securities in respect of the IPO Shares, notwithstanding the receipt of any payment by us or on our behalf;
 - (f) you are not entitled to exercise any remedy of rescission for misrepresentation at any time after we have accepted your Internet Share Application;
 - (g) in making the Internet Share Application, you have relied solely on the information contained in this Prospectus. We, the Underwriter and Adviser and any other person involved in our IPO shall not be liable for any information not contained in this Prospectus which may have been relied on by you in making the Internet Share Application; and
 - (h) our acceptance of your Internet Share Application and the contract resulting from our IPO shall be governed by and construed in accordance with the laws of Malaysia, and you irrevocably submit to the jurisdiction of the courts of Malaysia; and

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (xiii) The processing fee per Internet Share Application will be charged by the respective financial institutions as follows:
- (a) Affin Bank Berhad (www.affinOnline.com) - No fees will be charged for application by their account holders
 - (b) CIMB Bank Berhad (www.cimbclicks.com.my) - RM2.00 for applicants with CDS account held with CIMB Investment Bank Berhad and RM2.50 for applicants with CDS accounts with other ADAs;
 - (c) CIMB Investment Bank Berhad (www.eipocimb.com) - RM2.00 for payment via CIMB Bank Berhad or via Malayan Banking Berhad;
 - (d) Malayan Banking Berhad (www.maybank2u.com.my) - RM1.00;
 - (e) Public Bank Berhad (www.pbepbank.com) - RM2.00; and
 - (f) RHB Bank Berhad (www.rhb.com.my) - RM2.50.

17.7 Application and acceptance

MIH, on the authority of our Directors and the Selling Shareholders, reserves the right to reject any application which does not strictly comply with the instructions or to accept any application in part only without giving any reason.

The submission of an Application Form does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR AT LEAST 100 SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription of the Public Issue, MIH will conduct a ballot in a fair and equitable manner as approved by our Directors and the Selling Shareholders to determine acceptance of applications. In determining the manner of balloting, our Directors and the Selling Shareholders will consider the desirability of distributing the IPO Shares, to a reasonable number of applicants for the purpose of broadening our shareholding base and establishing an adequate market in the trading of our Shares.

Pursuant to the Listing Requirements, we need at least 25% of our enlarged issued and paid-up share capital to be held by a minimum number of 1,000 public shareholders holding not less than 100 Shares each upon our Listing. We expect to achieve this at the point of our Listing. However, if the above requirement is not met pursuant to our IPO, we may not be allowed to proceed with our Listing. Then, monies paid in respect of all applications will be returned without interest.

Any IPO Shares not taken up by our eligible Directors, employees, business associates and persons who have contributed to the success of our Group shall be reallocated to our other eligible Directors, employees, business associates and persons who have contributed to the success of our Group. Thereafter, any of the reallocated IPO Shares which are not taken up by other eligible Directors, employees, business associates and persons who have contributed to the success of our Group will be made available for application by the Malaysian Public at the IPO Price under the Retail Offering.

If there is an under-application in the Retail Offering and a corresponding over-application in the Institutional Offering, the IPO Shares may be clawed back from the Retail Offering and allocated to the Institutional Offering.

The clawback and reallocation provisions shall not apply in the event there is an over-application in the Retail Offering.

The Issue Shares under the Retail Offering not applied for after being subject to the provisions above shall be underwritten.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

If your application via application form is unsuccessful or successful in part only, the full amount or the balance of the application monies, as the case may be, will be refunded to you without interest, and despatched by ordinary post or registered post to you within 10 Market Days from the date of the final ballot of the application to your address last maintained with Bursa Depository, at your own risk.

MIH on the authority of our Directors and the Selling Shareholders, reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful Bumiputera applicants, which would subsequently be refunded without interest, and despatched by ordinary post or registered without interest, and despatched by ordinary post or registered post within 10 Market Days from the date of the final ballot of the application to their addresses last maintained with Bursa Depository, at your own risk.

No application shall be deemed to have been accepted by reason of the remittance being presented for payment.

17.8 CDS account

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act 1991, Bursa Securities has prescribed our Shares as Prescribed Securities. In consequence thereof, our Shares offered through this Prospectus will be deposited directly with Bursa Depository and any dealings in these Shares will be carried out in accordance with the Securities Industry (Central Depository) Act, 1991 and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in our Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

If you make an application by way of Application Form, you must have a CDS account. You should state your CDS account number in the space provided on the Application Form and shall be deemed to have authorised Bursa Depository to disclose information pertaining to your CDS account to MIH or us, and any relevant regulatory bodies (as the case may be). If you do not presently have a CDS account, you should open a CDS account at an ADA prior to making an application for the IPO Shares.

In the case of an application by way of Electronic Share Application, you must have a CDS account. You must furnish your CDS account number to the Participating Financial Institution by way of keying in your CDS account number when the instructions on the ATM screen at which you enter your Electronic Share Application requires you to do so.

If you make an application by way of Internet Share Application, you must have a CDS account. In certain cases, you can only make an Internet Share Application if you have a CDS account opened with the Internet Participating Financial Institutions. Subsequently, your CDS account number would automatically appear in the electronic online application form.

Failure to comply with the specific instructions or inaccuracy in the CDS account number arising from the use of invalid, third party or nominee accounts, may result in the application being rejected. If you are successful in your application but fail to state your CDS account number, MIH on the authority of our Directors and the Selling Shareholders, reserves the right to reject your application. Applications may also be rejected if your particulars provided in the Application Form, or your records with the Participating Financial Institutions (in the case of Electronic Share Application) or Internet Participating Financial Institutions (in the case of Internet Share Application) differ from those in Bursa Depository's records such as your identity card number, name and nationality.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

17.9 Notice of allotment

If you are successful or partially successful in your application, our Shares allotted to you will be credited to your CDS account. We will not be issuing any share certificate to you. A notice of allotment will be despatched to you at your address last maintained with Bursa Depository, at your own risk, prior to our Listing. This is your only acknowledgement of acceptance of the application. For Electronic Share Application or Internet Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with Bursa Depository at the applicant's own risk prior to our Listing. This is the only acknowledgement of the application.

You must inform Bursa Depository of your updated address promptly by adhering to certain rules and regulation of Bursa Depository, failing which, the notification letter on your successful or partially successful allotment shall be sent to your registered or correspondence address last maintained with Bursa Depository.

17.10 Enquiries

You may contact MIH if you have any queries on the White Application Form at 03-7841 8000 or 03-7841 8289. If you have enquiry with regards to your Electronic Share Application, you may refer to the relevant Participating Financial Institution. If you have any enquiry with regards to your Internet Share Application, you may refer to the relevant Internet Participating Financial Institution and Authorised Financial Institution.

If you are applying for the IPO Shares as a Malaysian public under our IPO, you may check the status of your application by logging onto MIH's website at www.mih.com.my or by calling your ADAs at the telephone number stated in Section 17.11 of this Prospectus or MIH at 03-7841 8000 or 03-7841 8289 between five (5) to 10 Market Days after the balloting date.

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17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**17.11 List of ADAs**

The list of ADAs and their respective broker codes are as follows:

Name	Address and telephone number	Broker code
KUALA LUMPUR		
AFFIN INVESTMENT BANK BERHAD	Ground Mezzanine 3rd Floor, Chulan Tower No.3, Jalan Conlay 50450 Kuala Lumpur Tel No.: 03-2143 8668	028-001
AFFIN INVESTMENT BANK BERHAD	38A & 40A Jalan Midah 1 Taman Midah Cheras 56000 Kuala Lumpur Tel No.: 03-9130 8803	028-005
ALLIANCE INVESTMENT BANK BERHAD	17th Floor, Menara Multi-Purpose Capital Square 8 Jalan Munshi Abdullah 50100 Kuala Lumpur Tel No.: 03-2697 6333	076-001
AMINVESTMENT BANK BERHAD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-2078 2788	086-001
BIMB SECURITIES SDN BHD	32nd Floor, Menara Multi-Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur Tel No.: 03-2691 8887	024-001
CIMB INVESTMENT BANK BERHAD	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2084 9999	065-001
HONG LEONG INVESTMENT BANK BERHAD	Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-2164 8228	066-001
HONG LEONG INVESTMENT BANK BERHAD	Level 18-21, Menara Raja Laut 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No.: 2692 8899	066-006

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
HWANGDBS INVESTMENT BANK BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No.: 03-7710 6688	068-009
HWANGDBS INVESTMENT BANK BERHAD	7th, 22nd 23rd & 23A Floor Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-2711 6888	068-014
HWANGDBS INVESTMENT BANK BERHAD	No. 57-10 Level 10 The Boulevard, Mid Valley City Lingkar Syed Putra 59000 Kuala Lumpur Tel No.: 03-2287 2273	068-017
INTER-PACIFIC SECURITIES SDN BHD	Ground Floor, 7-0-8 Jalan 3/109F Danau Business Centre, Danau Desa 58100 Kuala Lumpur Tel No.: 03-7984 7796	054-003
INTER-PACIFIC SECURITIES SDN BHD	Stesyen Minyak SHELL Jalan 1/116B, Off Jalan Kuchai Lama Kuchai Entrepreneur Park 58200 Kuala Lumpur Tel No.: 03-7981 8811	054-005
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No.: 03-2117 1888	054-001
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-2034 1888	055-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	11th - 14th Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No.: 03-2168 8800	053-001
KENANGA INVESTMENT BANK BERHAD	1st Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No.: 03-2178 1133	073-029

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
KENANGA INVESTMENT BANK BERHAD	Ground, Mezzanine, 1 st & 2 nd Floor (West & Center Wing) & 1 st Floor East Wing Bangunan ECM Libra 8, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2089 2888	073-021
KENANGA INVESTMENT BANK BERHAD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No.: 03-2164 9080	073-001
M & A SECURITIES SDN BHD	Level 1-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkar Syed Putra 59200 Kuala Lumpur Tel No.: 03-2282 1820	057-002
MAYBANK INVESTMENT BANK BERHAD	5-13 Floor, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-2297 8888	098-001
MERCURY SECURITIES SDN BHD	L-7-2, No. 2 Jalan Solaris Solaris Mont' Kiara 50480 Kuala Lumpur Tel No.: 03-6203 7227	093-002
MIDF AMANAH INVESTMENT BANK BERHAD	11th & 12th Floor, Menara MIDF 82 Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-2173 8888	026-001
PM SECURITIES SDN BHD	Ground, Mezzanine, 1st & 10th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel No.: 03-2146 3000	064-001
PUBLIC INVESTMENT BANK BERHAD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No.: 03-2031 3011	051-001
RHB INVESTMENT BANK BERHAD	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-2333 8333	087-018

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
RHB INVESTMENT BANK BERHAD	No 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No.: 03-6257 5869	087-028
RHB INVESTMENT BANK BERHAD	No. 5 & 7 Jalan Pandan Indah 4/33 Pandan Indah 55100 Kuala Lumpur Tel No.: 03-4280 4798	087-054
RHB INVESTMENT BANK BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No.: 03-9058 7222	087-058
RHB INVESTMENT BANK BERHAD	Level 9, Tower Three RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-9287 3888	087-001
TA SECURITIES HOLDINGS BERHAD	Floor 13-16, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-2072 1277	058-003
UOB KAY HIAN SECURITIES (M) SDN BHD	N3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-6201 1155	078-004
SELANGOR DARUL EHSAN		
AFFIN INVESTMENT BANK BERHAD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-3343 9999	028-002
AFFIN INVESTMENT BANK BERHAD	Lot 229, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7729 8016	028-003

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
AFFIN INVESTMENT BANK BERHAD	1 st Floor, 20-22 Jalan 21/22 SEA Park 46300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7877 6229	028-006
AFFIN INVESTMENT BANK BERHAD	No. 79-1 & 79-C Jalan Batu Nilam 5 Bandar Bukit Tinggi 41200 Klang Selangor Darul Ehsan Tel No.: 03-3322 1999	028-007
AMINVESTMENT BANK BERHAD	4th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7710 6613	086-003
CIMB INVESTMENT BANK BERHAD	Level G & Level 1 Tropicana City Office Tower No. 3, Jalan SS20/27 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7717 3388	065-009
HONG LEONG INVESTMENT BANK BERHAD	Level 10 1 First Avenue Bandar Utama 47800 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7724 6888	066-002
HWANGDBS INVESTMENT BANK BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No.: 03-5513 3288	068-002
HWANGDBS INVESTMENT BANK BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-5635 6688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No.: 03-8736 1118	079-001

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7620 1118	079-002
KENANGA INVESTMENT BANK BERHAD	35 (Ground & 1st Floor) Jalan Tiara 3 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-3348 8080	073-035
KENANGA INVESTMENT BANK BERHAD	Level 1 East Wing Wisma Consplant 2 No.7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-5621 2118	073-030
KENANGA INVESTMENT BANK BERHAD	Ground – Fifth Floor East Wing, Quattro West No. 4, Lorong Persiaran Barat 46200 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7862 6200	073-005
KENANGA INVESTMENT BANK BERHAD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-8024 1682	073-006
KENANGA INVESTMENT BANK BERHAD	Suite 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-3005 7550	073-007
KENANGA INVESTMENT BANK BERHAD	Lot 240, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7725 9095	073-016
MALACCA SECURITIES SDN BHD	Subang Jaya Branch No. 16, Jalan SS15/4B 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-5636 1533	012-002

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
MALACCA SECURITIES SDN BHD	SS2 Petaling Jaya Branch No. 58A & 60A Jalan SS2/67 47300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7876 1533	012-003
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-8070 0773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-3341 5300	064-007
RHB INVESTMENT BANK BERHAD	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7873 6366	087-011
RHB INVESTMENT BANK BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No.: 03-8736 3378	087-045
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No.: 03-6092 8916	087-047
RHB INVESTMENT BANK BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-3343 9180	087-048
RHB INVESTMENT BANK BERHAD	3rd Floor, 1A-D Jalan USJ 10/1A Pusat Perniagaan USJ 10 47610 UEP Subang Jaya Selangor Darul Ehsan Tel No.: 03-8023 6518	087-059

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
RHB INVESTMENT BANK BERHAD	11-1, Jalan PJU 5/12 Dataran Sunway Kota Damansara 47810 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-6148 3361	087-051
RHB INVESTMENT BANK BERHAD	Ground and 1 st Floor No. 13 Jalan Kenari 3 Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-8070 6899	087-049
SJ SECURITIES SDN BHD	Ground Floor, Podium Block Wisma Synergy Lot 72, Persiaran Jubli Perak Section 22, 40200 Shah Alam Selangor Darul Ehsan Tel No.: 03-5192 0202	096-001
TA SECURITIES HOLDINGS BERHAD	No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T Subang Business Centre 47620 UEP Subang Jaya Selangor Darul Ehsan Tel No.: 03-8025 1880	058-005
TA SECURITIES HOLDINGS BERHAD	2nd Floor, Wisma TA No. 1A, Jalan SS20/1 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7729 5713	058-007
MELAKA		
CIMB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 191, Taman Melaka Raya Off Jalan Parameswara 75000 Melaka Tel No.: 06-289 8800	065-006
KENANGA INVESTMENT BANK BERHAD	71 & 73 (Ground, A & B) Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No.: 06-288 1720	073-028
KENANGA INVESTMENT BANK BERHAD	22A & 22A-1 and 26 & 26-1 Jalan MP 10 Taman Merdeka Permai 75350 Batu Berendam Melaka Tel No.: 06-337 2550	073-034

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No.: 06-337 1533	012-001
MERCURY SECURITIES SDN BHD	No. 81-B & 83-B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No.: 06-292 1898	093-003
PM SECURITIES SDN BHD	No. 11 & 13 Jalan PM2 Plaza Mahkota 75000 Melaka Tel No.: 06-286 6008	064-006
RHB INVESTMENT BANK BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No.: 06-282 5211	087-026
RHB INVESTMENT BANK BERHAD	No. 19, 21 & 23 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No.: 06-283 3622	087-002
TA SECURITIES HOLDINGS BERHAD	59, 59A 59B Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No.: 06-286 2618	058-008
PERAK DARUL RIDZUAN		
CIMB INVESTMENT BANK BERHAD	Ground, 1 st , 2 nd and 3 rd Floor No. 8, 8A-C Persiaran Greentown 4C Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-208 8688	065-010
HONG LEONG INVESTMENT BANK BERHAD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05 253 0888	066-003
HWANGDBS INVESTMENT BANK BERHAD	Ground, Level 1, 2 & 3 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No.: 05-806 6688	068-003

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
HWANGDBS INVESTMENT BANK BERHAD	Ground, 1 st & 2 nd Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-255 9988	068-015
KENANGA INVESTMENT BANK BERHAD	No. 63, Ground, 1 st , 2 nd & 4 th Floor Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-242 2828	073-022
KENANGA INVESTMENT BANK BERHAD	No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-622 2828	073-026
KENANGA INVESTMENT BANK BERHAD	Ground Floor No. 25 & 25A Jalan Jaya 2, Medan Jaya 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-693 9828	073-031
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No.: 05-241 9800	057-001
MAYBANK INVESTMENT BANK BERHAD	B-G-04 (Ground Floor) Level 1 & 2 No. 42 Persiaran Greentown 1 Pusat Perdagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-245 3400	098-002
RHB INVESTMENT BANK BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-241 5100	087-023
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-623 6498	087-014

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-692 1228	087-016
RHB INVESTMENT BANK BERHAD	Ground Floor No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No.: 05-808 8229	087-034
RHB INVESTMENT BANK BERHAD	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No.: 05-465 1261	087-044
RHB INVESTMENT BANK BERHAD	Ground & 1 st Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No.: 05-717 0888	087-052
TA SECURITIES HOLDINGS BHD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Raja Permaisuri Bainun 30250 Ipoh Perak Darul Ridzuan Tel No.: 05-253 1313	058-001
UOB KAY HIAN SECURITIES (M) SDN BHD	29G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-621 6010	078-009
PULAU PINANG		
ALLIANCE INVESTMENT BANK BERHAD	Suite 2.1 & 2.4, Level 2 Wisma Great Eastern No. 25, Lebu Light 10200 Penang Tel No.: 04-261 1688	076-015
AMINVESTMENT BANK BERHAD	Mezzanine Floor & Level 3 No. 37, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-226 1818	086-004
AMINVESTMENT BANK BERHAD	Level 3 No. 15, Lebu Pantai 10300 Pulau Pinang Tel No.: 04-261 8688	086-007

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
CIMB INVESTMENT BANK BERHAD	Ground Floor Suite 1.01, Menara Boustead Penang 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-238 5900	065-003
HWANGDBS INVESTMENT BANK BERHAD	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No.: 04-263 6996	068-001
HWANGDBS INVESTMENT BANK BERHAD	No. 2 & 4 Jalan Perda Barat Bandar Perda 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-537 2882	068-006
INTER-PACIFIC SECURITIES SDN BHD	Ground, Mezzanine & 8th Floor Bangunan Mayban Trust No. 3, Penang Street 10200 Pulau Pinang Tel No.: 04-269 0888	054-002
KENANGA INVESTMENT BANK BERHAD	7th Floor, Menara Boustead Penang 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-228 3355	073-023
MALACCA SECURITIES SDN BHD	Tanjung Tokong Penang Branch Prima Tanjung Suite 98-3-13A Jalan Fettes 11200 Tanjung Tokong Pulau Pinang Tel No.: 04-898 1525	012-004
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel No.: 04-332 2123	093-001
MERCURY SECURITIES SDN BHD	2nd Floor, Standard Chartered Bank Chambers 2 Lebuhr Pantai 10300 Pulau Pinang Tel No.: 04-263 9118	093-004

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
M&A SECURITIES SDN BHD	332H-1 & 332G-2 Harmony Square Jalan Perak 11600 Georgetown Pulau Pinang Tel No.: 04- 281 7611	057-005
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-227 3000	064-004
RHB INVESTMENT BANK BERHAD	64 & 64-D Tingkat Bawah – Tingkat 3 & Tingkat 5 – Tingkat 8 Lebuh Bishop 10200 Pulau Pinang Tel No.: 04-263 4222	087-033
RHB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Seberang Prai Pulau Pinang Tel No.: 04-390 0022	087-005
RHB INVESTMENT BANK BERHAD	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-540 2888	087-015
RHB INVESTMENT BANK BERHAD	834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No.: 04-583 1888	087-032
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No.: 04-640 4888	087-042
RHB INVESTMENT BANK BERHAD	41-A, 41-B and 41-C Lintang Angsana Bandar Baru Air Itam 11500 Pulau Pinang Tel No.: 04-835 2988	087-064

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
UOB KAY HIAN SECURITIES (M) SDN BHD	1st, 2nd & 3rd Floor Bangunan Heng Guan 171 Jalan Burmah 10050 Pulau Pinang Tel No.: 04-229 9318	078-002
UOB KAY HIAN SECURITIES (M) SDN BHD	Ground & 1st Floor No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-554 1388	078-003
PERLIS INDRA KAYANGAN		
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor No. 39, Taman Suriani Persiaran Jubli Emas 01000 Kangar Perlis Indra Kayangan Tel No.: 04-979 3888	087-060
KEDAH DARUL AMAN		
ALLIANCE INVESTMENT BANK BERHAD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No.: 04-731 7088	076-004
HWANGDBS INVESTMENT BANK BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-425 6666	068-011
RHB INVESTMENT BANK BERHAD	No. 112, Jalan Pengkalan Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-420 4888	087-017
RHB INVESTMENT BANK BERHAD	35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No.: 04-496 4888	087-019
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No.: 04-720 9888	087-021

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
UOB KAY HIAN SECURITIES (M) SDN BHD	Lot 4, 5 & 5A 1 st Floor EMUM 55 No. 55, Jalan Gangsa Kawasan Perusahaan Mergong 2 Seberang Jalan Putra 05150 Alar Setar Kedah Darul Aman Tel No.: 04-732 2111	078-007
NEGERI SEMBILAN DARUL KHUSUS		
HWANGDBS INVESTMENT BANK BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-761 2288	068-007
HWANGDBS INVESTMENT BANK BERHAD	No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-455 3188	068-013
KENANGA INVESTMENT BANK BERHAD	1 C-1 & 1 D-1, 1st Floor Jalan Tunku Munawir 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-765 5998	073-033
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-762 3131	064-002
RHB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-764 1641	087-024
RHB INVESTMENT BANK BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No.: 06-442 1000	087-037
RHB INVESTMENT BANK BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-455 3014	087-040

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
RHB INVESTMENT BANK BERHAD	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No.: 06-646 1234	087-046
JOHOR DARUL TAKZIM		
ALLIANCE INVESTMENT BANK BERHAD	No. 73, Ground & 1st Floor Jalan Rambutan 86000 Kluang Johor Darul Takzim Tel No.: 07-771 7922	076-006
AMINVESTMENT BANK BERHAD	2nd, 3rd & 4th Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-434 2282	086-002
AMINVESTMENT BANK BERHAD	18th & 31st Floor, Selesa Tower Jalan Dato' Abdullah Tahir 80300 Johor Bahru Johor Darul Takzim Tel No.: 07-334 3855	086-006
HONG LEONG INVESTMENT BANK BERHAD (FORMERLY KNOWN AS MIMB INVESTMENT BANK BERHAD)	Suite 25.02, Level 25 Johor Bahru City Square (Office Tower) No. 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-222 7388	066-005
HONG LEONG BANK BERHAD (FORMERLY KNOWN AS MIMB INVESTMENT BANK BERHAD)	1st Floor, No. 9 Jalan Kundang Taman Bukit Pasir 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-431 3688	066-004
HWANGDBS INVESTMENT BANK BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-222 2692	068-004
INTER-PACIFIC SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-223 1211	054-004
KENANGA INVESTMENT BANK BERHAD	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 06-953 2222	073-024

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
KENANGA INVESTMENT BANK BERHAD	Ground Floor, No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel No.: 07-467 8885	073-025
KENANGA INVESTMENT BANK BERHAD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-333 3600	073-004
KENANGA INVESTMENT BANK BERHAD	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No.: 06-954 2711	073-008
KENANGA INVESTMENT BANK BERHAD	Ground & Mezzanine Floor No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No.: 07-933 3515	073-009
KENANGA INVESTMENT BANK BERHAD	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No.: 07-777 1161	073-010
KENANGA INVESTMENT BANK BERHAD	Ground Floor No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No.: 06-978 2292	073-011
KENANGA INVESTMENT BANK BERHAD	No. 24, 24A & 24B Jalan Penjaja 3 Kim Park Centre 83000 Batu Pahat Johor Darul Takzim Tel No.: 07- 432 6963	073-017
KENANGA INVESTMENT BANK BERHAD	Suite 16-02, 16-03 & 16-03A Level 16 Menara MSC Cyberport No. 5, jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No.: 07- 223 7423	073-019

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
M&A SECURITIES SDN BHD	Suite 5.3A, Level 5 Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-338 1233	057-003
M&A SECURITIES SDN BHD	26, Jalan Indah 16/5 Taman Bukit Indah 81200 Johor Bahru Johor Darul Takzim Tel No.: 07-236 6288	057-006
MERCURY SECURITIES SDN BHD	Suite 17.1, Level 17 Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-331 6992	093-005
PM SECURITIES SDN BHD	No. 41 Jalan Molek 2/4 Taman Molek 81100 Johor Bharu Johor Darul Takzim Tel No.: 07-351 3232	064-005
PM SECURITIES SDN BHD	Ground & 1st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-433 3608	064-008
RHB INVESTMENT BANK BERHAD	6th Floor, Wisma Tiong-Hua 8, Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No.: 07-278 8821	056-006
RHB INVESTMENT BANK BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-438 0288	087-009
RHB INVESTMENT BANK BERHAD	No. 33-1, 1st & 2nd Floor, Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 06-953 8262	087-025
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor No. 119 & 121 Jalan Sutera Tanjung 8/2 Taman Sutera Utama 81300 Skudai Johor Darul Takzim Tel No.: 07-557 7628	087-029

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
RHB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel No.: 07-932 1543	087-030
RHB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No.: 07-776 9655	087-031
RHB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No.: 07-662 6288	087-035
RHB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No.: 06-978 7180	087-038
RHB INVESTMENT BANK BERHAD	1st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No.: 07-925 6881	087-039
RHB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 21 & 23 Jalan Molek 1/30 Taman Molek 81100 Johor Bahru Johor Darul Takzim Tel No.: 07-352 2293	087-043
UOB KAY HIAN SECURITIES (M) SDN BHD	Level 6 & 7 Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No.: 07-333 2000	078-001
UOB KAY HIAN SECURITIES (M) SDN BHD	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No.: 07-663 7398	078-005

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
UOB KAY HIAN SECURITIES (M) SDN BHD	No. 70, 70-01, 70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No.: 07-351 3218	078-006
UOB KAY HIAN SECURITIES (M) SDN BHD	No. 171 (Ground Floor) Jalan Bestari 1/5 Taman Nusa Bestari 81300 Skudai Johor Darul Takzim Tel No.: 07-512 1633	078-008
PAHANG DARUL MAKMUR		
ALLIANCE INVESTMENT BANK BERHAD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No.: 09-566 0800	076-002
CIMB INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. A-27 (Aras G, 1 & 2) Jalan Dato' Lim Hoe Lek 25200 Kuantan Pahang Darul Makmur Tel No.: 09-505 7800	065-007
KENANGA INVESTMENT BANK BERHAD	A15, A17 & A19 Ground Floor Lorong Tun Ismail 2 Sri Dagangan 2 25000 Kuantan Pahang Darul Makmur Tel No.: 09-517 1698	073-027
RHB INVESTMENT BANK BERHAD	B32 & B34, Lorong Tun Ismail 8 Seri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel No.: 09-517 3811	087-007
RHB INVESTMENT BANK BERHAD	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No.: 09-223 4943	087-022
RHB INVESTMENT BANK BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No.: 05-491 4913	087-041

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
KELANTAN DARUL NAIM		
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor No. 3953-H Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No.: 09-743 0077	087-020
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bahru Kelantan Darul Naim Tel No.: 09-743 2288	058-004
TERENGGANU DARUL IMAN		
ALLIANCE INVESTMENT BANK BERHAD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-631 7922	076-009
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-623 8128	021-001
RHB INVESTMENT BANK BERHAD	Ground & 1st Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No.: 09-858 3109	087-027
RHB INVESTMENT BANK BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-626 1816	087-055
SABAH		
CIMB INVESTMENT BANK BERHAD	1st & 2nd Floor Central Building No. 28, Jalan Sagunting 88000 Kota Kinabalu Sabah Tel No.: 088-328 878	065-005

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
HWANGDBS INVESTMENT BERHAD	Suite 1-9-E1, 9th Floor CPS Tower Centre Point Sabah No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No.: 088-311 688	068-008
KENANGA INVESTMENT BANK BERHAD	Aras 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel No.: 088-236 188	073-032
RHB INVESTMENT BANK BERHAD	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No.: 088-269 788	087-010
RHB INVESTMENT BANK BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No.: 089-229 286	087-057
RHB INVESTMENT BANK BERHAD	Lot 14-0, Ground Floor Lorong Lintas Plaza 2 Lintas Plaza, Off Jalan Lintas 88300 Kota Kinabalu Sabah Tel No.: 088 258 618	087-036
UOB KAY HIAN SECURITIES (M) SDM BHD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No.: 088-234 090	078-011
SARAWAK		
AMINVESTMENT BANK BERHAD	No. 164, 166 & 168 1st, 2nd & 3rd Floor Jalan Abell 93100 Kuching Sarawak Tel No.: 082-244 791	086-005
CIMB INVESTMENT BANK BERHAD	Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel No.: 082-358 606	065-004

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
CIMB INVESTMENT BANK BERHAD	No. 6A, Ground Floor Jalan Bako, Off Brooke Drive 96000 Sibu Sarawak Tel No.: 084-367 700	065-008
HWANGDBS INVESTMENT BANK BERHAD	Ground Floor & 1 st Floor No.1, Jalan Pending 1 st Floor, No. 3, Jalan Pending 93450 Kuching Sarawak Tel No.: 082-341 999	068-005
HWANGDBS INVESTMENT BANK BERHAD	No. 282, 1st Floor Park City Commercial Centre Phase 4, Jalan Tun Ahmad Zaidi 97000 Bintulu Sarawak Tel No.: 086-330 008	068-016
KENANGA INVESTMENT BANK BERHAD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No.: 085-435 577	073-002
KENANGA INVESTMENT BANK BERHAD	Level 1-5, Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No.: 082-338 000	073-003
KENANGA INVESTMENT BANK BERHAD	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No.: 084-313 855	073-012
RHB INVESTMENT BANK BERHAD	Lot 170 & 171 Section 49, K.T.L.D. Jalan Chan Chin Ann 93100 Kuching Sarawak Tel No.: 082-422 252	087-008
RHB INVESTMENT BANK BERHAD	Lot 1268, 1st & 2nd Floor Lot 1269, 2nd Floor Centre Point Commercial Centre Jalan Melayu 98000 Miri Sarawak Tel No.: 085-422 788	087-012

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and telephone number</u>	<u>Broker code</u>
RHB INVESTMENT BANK BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No.: 084-329 100	087-013
RHB INVESTMENT BANK BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No.: 084-654 100	087-050
RHB INVESTMENT BANK BERHAD	Ground & 1 st Floor No. 221, Park City Commerce Square Phase III, Jalan Tun Ahmad Zaidi 97000 Bintulu Sarawak Tel No.: 086-311 770	087-053
RHB INVESTMENT BANK BERHAD	Yung Kong Abell Units No. 1-10, 2nd Floor Lot 365, Section 50 Jalan Abell 93100 Kuching Sarawak Tel No.: 082 250 888	087-003
TA SECURITIES HOLDINGS BERHAD	12G, H & I, Jalan Kampung Datu 96000 Sibu Sarawak Tel No.: 084-319 998	058-002
TA SECURITIES HOLDINGS BERHAD	2nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel No.: 082-236 333	058-006

ANNEXURE A: LIST OF PROPERTIES

Save as disclosed below, our Board wish to highlight that save for the property detailed in item no. (1) in the list of properties owned below, none of the properties owned and leased by our Group (i) is in breach of any of the land-use conditions / permissible land use; and (ii) is in non-compliance with current statutory requirements, land rules or building requirement which will have a material adverse impact on our operations as at the LPD.

1. Properties owned

No.	Postal address / title details	Registered owner	Description / existing use	Land area and / or built up area (sq. ft.)	Tenure / date of expiry of lease	Date of issuance of certificate of fitness for occupation / Approximate age of building	NBV as at 30 June 2013 (RM)	(THB)
1.	Lot 594, Persiaran Raja Lumu Pandamaran Industrial Estate 42000 Port Klang, Selangor / H.S. (M) 5508, P.T. No. 594, Mukim dan Daerah Klang, Negeri Selangor [#]	KISB	3-storey building which we use as office, factory and warehouse for ISB	43,560 / 47,473	99 years / 1 September 2074	15 December 1988 / 25 years	2,796,800	-
2.	PTD 7906, Taman Pontian Jaya Batu 34, Jalan Johor 82000 Pontian, Johor / GRN 422032, Lot No. 7833, Mukim Rimba Terjun, Daerah Pontian, Negeri Johor	KISB	1½ storey semi-detached building which we use as office, factory and warehouse for KISB	9,354 / 5,460	Freehold	12 June 1993 / 20 years	536,579	-
3.	PTD 7907, Taman Pontian Jaya Batu 34, Jalan Johor 82000 Pontian, Johor / GRN 422031, Lot No. 7834, Mukim Rimba Terjun, Daerah Pontian, Negeri Johor	KISB	1½ storey semi-detached building which we use as office, factory and warehouse for KISB	10,807 / 5,460	Freehold	12 June 1993 / 20 years	536,579	-
4.	Lot 1235, Benut 82000 Pontian, Johor / GM 899, Lot No. 1235, Tempai Parit Asam Kumbang, Mukim Sungai Pinggan, Daerah Pontian, Negeri Johor	KISB	Vacant land	225,418 / -	Freehold	-	812,602	-

ANNEXURE A: LIST OF PROPERTIES (Cont'd)

No.	Postal address / title details	Registered owner	Description / existing use	Land area and / or built up area (sq. ft.)	Tenure / date of expiry of lease	Date of issuance of certificate of fitness for occupation / Approximate age of building	NBV as at 30 June 2013 (RM)	(THB)
5.	PTD 7915, Taman Pontian Jaya Batu 34, Jalan Johor 82000 Pontian, Johor / GRN 422023, Lot No. 7842, Mukim Rimba Terjun, Daerah Pontian, Negeri Johor	KISB	1½ storey semi-detached building which we use as warehouse for KISB	9,720 / 5,460	Freehold	12 June 1993 / 20 years	629,996	-
6.	Lot 2767, Jalan Johor 82000 Pontian, Johor / GRN 82349, Lot No. 2767, Mukim Rimba Terjun, Daerah Pontian, Negeri Johor	KISB	Vacant land	781,335 / -	Freehold	-	10,507,885	-
7.	Lot 591, Persiaran Raja Lumu, Pandamaran Industrial Estate, 42000 Port Klang, Selangor Darul Ehsan / H.S.(M) 5505, P.T. 591, Mukim dan Daerah Klang, Negeri Selangor	ISB	1½ storey building which we use as warehouse for ISB	43,560 / 25,038	99 years / 1 September 2074	4 April 1991 / 22 years	4,353,285	-
8.	PTD 8746 Taman Perindustrian Pontian 82000 Pontian Johor / H.S.(D) 9172, PTD 8746, Mukim Rimba Terjun, Daerah Pontian, Negeri Johor	UTSB	Vacant land	61,680 / -	60 years / 3 November 2056	-	872,615	-
9.	Land Slot No.: E1-6, Export Processing Zone, Southern Industrial Estate Village 4, Tumbol Chaliung, Amphur Hat Yai, Songkhla / Title Deed No. 172408; Parcel No. 43	ITL	1½ storey building which we use as office, factory and warehouse for ITL	45,047 / 41,925	30 years / 29 April 2033	1 November 2012 / 8 years	1,298,693 ⁽¹⁾⁽²⁾	13,246,668
10.	Land Slot No.: E1-7, Export Processing Zone, Southern Industrial Estate Village 4, Tumbol Chaliung, Amphur Hat Yai, Songkhla / Title Deed No. 172409; Parcel No. 44	ITL	Single storey building which we use as office, factory and warehouse for ITL	45,047 / 29,891	30 years / 8 February 2036	1 November 2012 / 8 years	894,121 ⁽¹⁾⁽²⁾	9,120,037

ANNEXURE A: LIST OF PROPERTIES (Cont'd)

No.	Postal address / title details	Registered owner	Description / existing use	Land area and / or built up area (sq. ft.)	Tenure / date of expiry of lease	Date of issuance of certificate of fitness for occupation / Approximate age of building	NBV as at 30 June 2013 (RM)	(THB)
11.	Land Slot No.: E1-8, Export Processing Zone, Southern Industrial Estate Village 4, Tumbol Chalung, Amphur Hat Yai, Songkhla / Title Deed No. 172410; parcel No. 5	ITL	Vacant land ⁽³⁾	45,047 / -	30 years / 31 October 2042	1 November 2012 / -	1,746,554 ⁽¹⁾⁽²⁾	17,814,846

Notes:

- (1) The land is leased from the Industrial Estate Authority of Thailand as ITL owns the building only. The value only represents the building value.
(2) Based on an exchange rate of THB100:RM10.20
(3) A single storey building to be used as ITL's warehouse will be completed by December 2013.
Lot 594 is classified as "designated premises" under the Fire Services Act 1988 and the Fire Services (Designated Premises) Order 1998, therefore a fire certificate from the Fire and Rescue Department is required. We are in the midst of applying to the Fire & Rescue Department for our fire certificate. Please refer to Section (b) of Annexure B for further details of our application.

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ANNEXURE A: LIST OF PROPERTIES (Cont'd)

2. Tenancy

No.	Tenant	Lessor	Postal address	Description of property / Existing use	Tenure of tenancy / Expiry of tenancy	Built-up area (sq. ft.)	Rental payable (RM)	Rental payable per month (THB)
1.	KISB	Kejuruteraan Elektrik Markland	Lots 2256, 2244, 2491 and 1863 Batu 39 ½, Pontian Besar 82000 Pontian, Johor	Manufacturing facility, office and warehouse consisting of the following: (i) Single storey building which we use as office for KISB; (ii) 1½ storey building which we use as office, factory and warehouse for KISB and HMSB; (iii) Single storey building which we use as office, factory and warehouse for KISB; and (iv) Single storey building which we use as factory for UTSB.	3 years / 31 October 2015	311,420 ⁽¹⁾	31,400 ⁽²⁾	-
2.	KISB	Sin Lee Huat (Import & Export) Sdn Bhd	Block A, PTD 7747 Batu 32, Jalan Johor 82000 Pontian, Johor	Single storey building which we use as warehouse for KISB	1 year / 30 September 2014	12,078	9,000	-

Notes:

- (1) Includes a built-up area of 6,500 sq. ft. rented by HMSB
(2) Includes a monthly rental of RM5,000 payable by HMSB

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENCES AND PERMITS

Save as disclosed below, we confirm that there are no any other material terms and conditions that have been imposed by other relevant authorities as at the date of this Prospectus.

(a) KISB

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity conditions imposed	and / or major conditions	Status of compliance with the conditions attached
Certificate of Fitness for occupation MDP.16 (2307)-60/93	Pontian Council District	PTD 7907, Lot 7834, Mukim Rimba Terjun, District of Pontian, State of Johor has been completed for light industrial – workshop purposes in accordance with plan no. 74/91 approved on 30 September 1991 and is fit for occupation	12 June 1993	-	-	-	-
Certificate of Fitness for occupation MDP.16 (2307)-59/93	Pontian Council District	PTD 7906, Lt 7833, Mukim Rimba Terjun, District of Pontian, State of Johor has been completed for light industrial – workshop purposes in accordance with plan no. 74/91 approved on 30 September 1991 and is fit for occupation	12 June 1993	-	-	-	-
Certificate of Fitness for occupation MDP.16 (2307)-67/93	Pontian Council District	PTD 7915, Lot 7842, Mukim Rimba Terjun, District of Pontian, State of Johor has been completed for light industrial – workshop purposes in accordance with plan no. 74/91 approved on 30 September 1991 and is fit for occupation	12 June 1993	-	-	-	-
Certificate of Fitness for occupation MDP.16 (2507)-68/93	Pontian Council District	PTD 7916, Mukim Rimba Terjun, District of Pontian, State of Johor has been completed for light industrial – workshop purposes in accordance with plan no. 74/91 approved on 30 September 1991 and is fit for occupation	12 June 1993	-	-	-	-

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
Certificate of Fitness for occupation MDP.16 (2033)-59/92	Pontian Council District	PTD 7747, Bt. 32, Mukim Rimba Terjun, District of Pontian, State of Johor has been completed for factory purposes in accordance with plan no. 301/91 and is fit for occupation	26 March 1992	-	-	-
Certificate of Fitness for occupation MDP.16 (2307)-61/93	Pontian Council District	PTD 7908, Mukim of Rimba Terjun, District of Pontian, State of Johor has been completed for light industrial purposes in accordance with Plan No. 74/91 approved on 30.09.1991 and is fit for occupation	12 June 1993	-	-	-
Certificate of Fitness for occupation MDP.16 (2306)-62/93	Pontian Council District	PTD 7909, Mukim of Rimba Terjun, District of Pontian, State of Johor has been completed for light industrial purposes in accordance with Plan No. 74/91 approved on 30.09.1991 and is fit for occupation	12 June 1993	-	-	-
Certificate of Fitness for occupation MDP.16 (2626)-941/96	Pontian Council District	PTD 7747, Block D, Mukim Rimba Terjun, District of Pontian, State of Johor has been completed for light industrial purposes in accordance with plan no. 125/92 approved on 29 August 1993 and is fit for occupation	10 September 1996	-	-	-
L0114036	Pontian Council District	Business license for the permission to process "Products Made from Rubber"	9 January 2012	31 December 2013	License will be valid up to expiry date unless cancelled or suspended before the said date as a result of breach of the applicable terms	Complied
L0100004	Pontian Council District	Business license for the permission to operate "Condom Factory"	9 January 2012	31 December 2013	License will be valid up to expiry date unless cancelled or suspended before the said date as a result of breach of the applicable terms	Complied
L0101326	Pontian Council District	Business license for the permission to conduct business of "Completed Goods Store"	4 March 2013	31 December 2013	-	-

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
L0101325	Pontian Council	Business license for the permission to conduct business of "Completed Goods Store"	4 January 2013	31 December 2013	-	-
A015174 / A010005	MITI	Manufacturing license to act as Licensed Manufacturer of condoms from 6 January 1995 at the place of manufacturing at PTD 7906 & 7907, Taman Pontian Jaya, Batu 34, Jalan Johor, 82000 Pontian, Johor	22 November 1995	-	(i) Location: PTD 7906 & 7907, Taman Pontian Jaya, Batu 34, Jalan Johor, 82000 Pontian, Johor Darul Takzim is subject to approval from the applicable State Government and the Department of Environment; (ii) In the event the Shareholders Fund reaches RM2.5 million, KISB is required to inform MITI in writing. (iii) In the event KISB is permitted to become a public company and invites the general public to purchase its shares, its capital structure, re-evaluation of its properties, goodwill and profits/savings that form capital, methods as well as policies as to how the said shares shall be issued and divided shall require the approval of the relevant Government authorities. (iv) The composition of KISB's Board of Directors shall generally reflect the equity structure of the company and MITI must be informed of the appointment or any change in its Board of Directors.	Complied
A029791 / A017511	MITI	Manufacturing license to act as Licensed Manufacturer of lubricating jelly and protective ultrasound transducer covers from 14 January 2010 at the place of manufacturing at Lot 2244, Batu 39 ½, Pontian Besar, 82000 Pontian, Johor Darul Takzim	23 February 2010	-	(i) Location: Lot 2244, Batu 39 ½, Pontian Besar, 82000 Pontian, Johor Darul Takzim is subject to approval from the applicable State Government and the Department of Environment. (ii) Sale of KISB's shares must be informed to MITI.	Complied

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
J10-GPB-0176/2012	Royal Malaysia Customs	Manufacturing and Warehouse License under Section 65 & 65A Customs Act 1967 for the Manufacturing and Warehousing (GPB).	7 August 2012	1 September 2012 to 31 August 2014	-	-
		Ref. Raw Material: KE.JB (83) 264/03-1723/01/Klt.2(24B1-24B5)				
		Ref. Completed Products: KE.JB (83) 264/03-1723/01/Klt.2(24C)				
J07-10188-002-1	Malaysian Rubber Board	License to buy rubber for the manufacture of rubber products	30 July 2013	10 August 2013 to 9 August 2014	Required to dispose / destroy vulcanised rubber wastes in accordance with the instructions by the Malaysian Rubber Board	Complied
KDN/16031/CEBGK45363 37	Ministry of Home Affairs, Malaysia	Conditional approval for the employment of 300 foreign workers for manufacturing sector	30 May 2013	10 June 2013 to 9 June 2014	Payment levy made: KDNCY37848	Complied

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ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

(b)	ISB	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.							
Certificate of Fitness for occupation MPK (P) 5/88		Klang Municipal Council	3 storey factory, Lot 594, Persiaran Raja Lumu, Pandamaran Industrial Estate, 42000 Port Klang, Selangor held under title no. HS(M) 5508 has been completed for building factory purposes in accordance with Plan no. MPK (P) 5/88 approved and is fit for occupation	15 December 1988	-	-	-
Certificate of Fitness for occupation MPK (P) 23/88		Klang Municipal Council	1 block warehouse, Lot 591, Persiaran Raja Lumu, Pandamaran Industrial Estate, 42000 Port Klang, Selangor held under title no. HS(M)-5505 has been completed for building factory purposes in accordance with plan no. MPK (P) 23/88 approved and is fit for occupation	4 April 1991	-	-	-
0102074676320041		Majlis Perbandaran Klang	Business license to process rubber material (Industrial) – 285	9 January 2013	31 December 2013	-	-
A025040 / A016190		MITI	Manufacturing license to act as Licensed Manufacturer of condoms from 15 April 2007 at the place of manufacturing at Lot 594, Persiaran Raja Lumu, Pandamaran Estate, 42000 Port Klang, Selangor Darul Ehsan	29 June 2007	With effect from 15 April 2007	(i) Location: Lot 594, Persiaran Raja Lumu, Pandamaran Estate, 42000 Port Klang, Selangor Darul Ehsan is subject to approval from the applicable State Government and the Department of Environment. (ii) Sale of ISB's shares must be informed to MITI.	Complied
B02-15774-001-1		Malaysian Rubber Board	License to buy rubber for the manufacture of rubber products	7 February 2013	7 February 2013 to 6 February 2014	Required to dispose / destroy vulcanised rubber wastes in accordance with the instructions by the Malaysian Rubber Board	Complied
KDN/100/638/1-N JLD333(56)		Ministry of Home Affairs, Malaysia	6 month extension of the conditional approval for the employment of 100 foreign workers for manufacturing sector under reference no. KDN/14020-123880	13 May 2013	17 April 2013 to 16 October 2013	Final extension of approval granted	-

Others:

We had on 16 May 2013 submitted the relevant survey and computer aided design for our fire certificate application for Lot 594, Persiaran Raja Lumu, Pandamaran Industrial Estate, 42000 Port Klang, Selangor to the Fire & Rescue Department. The Fire & Rescue Department had via its letter dated 21 May 2013 acknowledged on our survey and computer aided design. Subsequently, in July 2013, our consultant has provided the mechanical and electrical plan to the Fire and Rescue Department for its consideration. As at the LPD, the consultant is in the midst of preparing the revised mechanical and electrical plan based on the comments given by the Fire and Rescue Department.

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

(c)	HMSB									
Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached				
J07-10189-001-1	Malaysian Rubber Board	Licence to buy rubber for the manufacture of rubber products	27 December 2012	1 January 2013 to 31 December 2013	Required to dispose / destroy vulcanised rubber wastes in accordance with the instructions by the Malaysian Rubber Board	Complied				
MDP(L) 46/2009	Majlis Pontian, Johor	Business license to operate condom factory	4 January 2013	31 December 2013	-	-				
A019578 / A012677	MITI	Manufacturing license to act as Licensed Manufacturer of condoms, latex probe covers and latex sleeves from 15 September 2000 at the place of manufacturing at Block A & Block B, Plo 14, Jalan Perindustrian 2, Batu 35, Jalan Johor, 82000 Pontian, Johor Darul Takzim	14 April 2001	With effect from 15 September 2000	(i) Location: Block A & Block B, PLO 14, Jalan Perindustrian 2, Batu 35, Jalan Johor, 82000 Pontian, Johor Darul Takzim is subject to approval from the applicable State Government and the Department of Environment. (ii) The shares of HMSB held by non-Malaysian citizens shall not be sold without the prior written approval from MITI. (iii) The composition of HMSB's Board of Directors shall generally reflect the equity structure of the company and MITI must be informed of the appointment or any change in its Board of Directors;	Complied To be obtained Noted				

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

(d) ITL

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
1185 (2)/2549		BOI Certificate	24 February 2006	-	General Conditions - The raw or essential materials must be used only for the promoted activity and the list of raw or essential material must be submitted for the BOI's approval at least 2 months prior to the date of importing such raw or essential material.	Complied
					Specific Conditions - ISO Condition: The promoted person has to obtain the certificate of ISO 9000 standard or other equivalent international standards within 2 years from the starting date of business operation. If the promoted person cannot follow the above condition, the rights for exemption of corporate income tax will be cancelled for 1 year. There shall be operation completion and readiness for commencement of operation within 36 months from the date of the BOI certificate issuance, and the BOI shall be informed of such commencement operation according to prescribed form.	
IEAT-E-02 / 67445-2555	Industrial Authority Thailand	Free Zone Export Certificate for manufactured condoms to be transported outside the Free-Zone for purpose of exportation	13 December 2012	31 December 2014		

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
IEAT-E-02 / 21-2-46-65982-2554	Industrial Authority Thailand	Free Zone Export Certificate for the following goods to be transported outside the Free-Zone: (i) Foil-packed condoms; (ii) Probe cover; (iii) Foil-packed gel; (iv) Paper box and paper carton for goods package; and (v) Foil package.	16 December 2011	31 December 2013	-	-
IEAT-E-02 / 21-2-46-67445/2555	Industrial Authority Thailand	Free Zone Export Certificate for the following items to be transported outside the Free-Zone for purpose of exportation: (i) Manufactured condoms etc; (ii) Machinery, material, equipment for factory; (iii) Furniture; and (iv) Lubricant jelly.	12 December 2012	31 December 2014	-	-
IEAT-I-02 / 21-2-42-153-2555	Industrial Authority Thailand	Estate of industrial operator or commercial operator in the Free-Zone for: (i) Machinery, material, equipment for factory; (ii) Furniture; and (iii) Lubricant jelly.	7 December 2012	31 December 2013	-	-

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
IEAT 03/6 - Sor Nor Tor. 3/2556 (Khor)	Industrial Estate Authority of Thailand	Land Use and Operation Permit in the Industrial Estate Zone No.2	4 March 2013	31 December 2017	Land user and operator shall: (i) comply with Land Lease Agreements For Industrial Work, SorNorTor. 005/2546(Chor.) dated 30 April 2003, SorNorTor. 002/2549(Chor.) dated 9 February 2006, SorNorTor. 003/2555(Chor.) dated 1 November 2012; (ii) comply with the IEAT's Notification regarding rules, procedure and format in industrial estate operation 2008 and amendments; and (iii) comply with environmental regulations such as sewerage treatment etc..	-
9/2556	Department of Agriculture, Ministry of Agriculture and Cooperatives	Permit for rubber importation: Importation of rubber with HR Latex chemicals of 1,872,000 kilograms from Malaysia, with customs clearance at Sadao	15 July 2013	23 July 2014	-	-
1-1-04-02-12-00025	Medical Device Control Division, FDA, Ministry of Public Health	Good Manufacturing Practice Certificate under the scope of Medical Device Good Manufacturing Scope: manufacturing of condom	15 August 2012	10 September 2015	-	-
Bor. Sor Phor. 1 / Sor Phor. 191/2554	FDA, Ministry of Public Health	Certificate for medical devices manufacturing establishment: manufacturing of medical devices for urology, surgery, condoms and lubricating jelly	28 November 2011	31 December 2015	-	-
Phor. 16/2549	FDA, Ministry of Public Health	Licence to manufacture medical device: "Carex Classic Condom"	29 December 2010	31 December 2015	-	-
Phor. 42/2549	FDA, Ministry of Public Health	Licence to manufacture medical device: "Bulk 49 Pink"	29 December 2010	31 December 2015	-	-

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
Phor. 45/2549	FDA, Ministry of Public Health	Licence To Manufacture "Bulk 52 Pink Condom"	29 December 2010	31 December 2015	-	-
Phor. 52/2549	FDA, Ministry of Public Health	Licence To Manufacture Medical Device: "Sax International Condom"	29 December 2010	31 December 2015	-	-
Phor. 54/2549	FDA, Ministry of Public Health	Licence To Manufacture Medical Device: "Sax Smooth Condom"	29 December 2010	31 December 2015	-	-
Phor. 58/2549	FDA, Ministry of Public Health	Licence to manufacture medical device: "Bulk 3 in 1 Condom"	29 December 2010	31 December 2015	-	-
Phor. 77/2549	FDA, Ministry of Public Health	Licence to manufacture medical device: "49 Pink Condom"	29 December 2010	31 December 2015	-	-
Phor. 78/2549	FDA, Ministry of Public Health	Licence to manufacture medical device: "52 Pink Condom"	29 December 2010	31 December 2015	-	-
Phor. 51/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Honeymoon Romantic Condom"	17 December 2012	31 December 2017	-	-
Phor. 52/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Carex 3 in 1 Condom"	17 December 2012	31 December 2017	-	-
Phor. 55/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Choice Condom"	17 December 2012	31 December 2017	-	-
Phor. 79/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Inno Condom (Strawberry Flavour)"	17 December 2012	31 December 2017	-	-

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
Phor. 127/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Carex Plus 52 Condom"	17 December 2012	31 December 2017	-	-
Phor. 133/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Inno 3 in 1 Condom"	30 September 2008	31 December 2017	-	-
Phor. 136/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Carex Condom (Strawberry Flavour)"	17 December 2012	31 December 2017	-	-
Nor. 1/2552	FDA, Ministry of Public Health	Licence to import medical device: import of "Bulk Dotted Condom"	17 February 2009	31 December 2013	-	-
Phor. 78/2552	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Condom"	4 May 2009	31 December 2013	-	-
Phor. 80/2552	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Condom"	13 May 2009	31 December 2013	-	-
Phor. 84/2552	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Condom (Strawberry Flavour)"	18 May 2009	31 December 2013	-	-
Phor. 85/2552	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Condom (Strawberry Flavour)"	18 May 2009	31 December 2013	-	-
Phor. 107/2552	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Dotted Condom"	10 July 2009	31 December 2013	-	-
Phor. 108/2552	FDA, Ministry of Public Health	Licence to manufacture medical device: "Carex Condom (Blueberry Flavour)"	10 July 2009	31 December 2013	-	-
Phor. 109/2552	FDA, Ministry of Public Health	Licence to manufacture medical device: "Carex Condom (Mint Flavour)"	10 July 2009	31 December 2013	-	-
Phor. 161/2552	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight Plus Condom"	4 November 2009	31 December 2013	-	-

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
Phor. 1/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Pink Condom (Strawberry Flavour)"	5 January 2010	31 December 2014	-	-
Phor. 4/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Pink Condom (Strawberry Flavour)"	8 January 2010	31 December 2014	-	-
Phor. 5/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Condom"	14 January 2010	31 December 2014	-	-
Phor. 6/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight 54 Condom"	14 January 2010	31 December 2014	-	-
Phor. 12/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Condom (Banana Flavour)"	9 February 2010	31 December 2014	-	-
Phor. 13/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Endoo Condom (Banana Flavour)"	9 February 2010	31 December 2014	-	-
Phor. 23/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Faire Mix Condom"	12 March 2010	31 December 2014	-	-
Phor. 26/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight 52 Condom (Blueberry Flavour)"	19 April 2010	31 December 2014	-	-
Phor. 27/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight Plus 52 Condom"	19 April 2010	31 December 2014	-	-
Phor. 33/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "M Lite Condom (Strawberry Flavour)"	2 July 2010	31 December 2014	-	-
Phor. 51/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "M Lite Condom"	20 December 2010	31 December 2014	-	-
Phor. 54/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight 49 Condom (Mint Flavour)"	29 December 2010	31 December 2014	-	-

ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
Phor. 55/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight 56 Condom (Mint Flavour)"	29 December 2010	31 December 2014	-	-
Phor. 56/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight 56 Condom (Strawberry Flavour)"	29 December 2010	31 December 2014	-	-
Phor. 57/2553	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight 54 Condom (Strawberry Flavour)"	29 December 2010	31 December 2014	-	-
Phor. 1/2554	FDA, Ministry of Public Health	Licence to manufacture medical device: "Tonight 54 Condom (Mint Flavour)"	7 January 2011	31 December 2015	-	-
Phor. 131/2550	FDA, Ministry of Public Health	Licence to manufacture medical device: "Sax Babylon Condom"	5 January 2012	31 December 2016	-	-
Phor. 192/2550	FDA, Ministry of Public Health	Licence to manufacture medical device: "Honeymoon Valentine Condom"	5 January 2012	31 December 2016	-	-
Phor. 10/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Durex Strawberry II Condom"	26 June 2012	31 December 2016	-	-
Phor. 11/2551	FDA, Ministry of Public Health	Licence to manufacture medical device: "Durex Sensation II Condom"	26 June 2012	31 December 2016	-	-

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ANNEXURE B: LIST OF APPROVALS, MAJOR LICENSES AND PERMITS (Cont'd)

(e) UTSB

Licence no. / Certificate no. / Registration no. / Reference no. / Serial no.	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period	Equity condition and / or major conditions imposed	Status of compliance with the conditions attached
22846	Majlis Daerah Pontian, Johor	Temporary license for premises located at Lot 2491, Bt 39 ½, Pontian Besar	8 January 2013	12 months from issuance date	-	-
J07-10190-001-1	Malaysian Rubber Board	License to buy rubber for the manufacture of rubber products	1 January 2013	1 January 2013 to 31 December 2013	Required to dispose / destroy vulcanised rubber wastes in accordance with the instructions by the Malaysian Rubber Board	Complied
A021501 / A013594	MITI	Manufacturing license to act as Licensed Manufacturer of catheters from 8 May 2003 at the place of manufacturing at PTD 7902 & 7903, Taman Pontian Jaya, Batu 34, Jalan Johor, 82000 Pontian, Johor Darul Takzim	30 July 2003	With effect from 8 May 2003	(i) Location: PTD 7902 & 7903, Taman Pontian Jaya, Batu 34, Jalan Johor, 82000 Pontian, Johor Darul Takzim is subject to approval from the applicable State Government and the Department of Environment. (ii) Sale of UTSB's shares must be informed to MITI.	Complied
KDN/16031/CCA31431 2	Ministry of Home Affairs, Malaysia	Conditional approval for the employment of 10 foreign workers for manufacturing sector	1 March 2013	5 March 2013 to 4 March 2014	Payment levy made: Receipt No. KDNKY32167	Complied
KDN/16031/CDAQJ32504 58	Ministry of Home Affairs, Malaysia	Conditional approval for the employment of 50 foreign workers for manufacturing sector	15 April 2013	17 April 2013 to 16 April 2014	Payment levy made: Receipt No. KDNKY34718	Complied

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ANNEXURE C: LIST OF ACCREDITATIONS AND RECOGNITIONS

Over the years, our Group has obtained the following accreditations and recognitions:

(a) KISB

Types of Accreditations / Recognition	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period
ISO 9001: 2008	SGS United Kingdom Ltd Systems & Services Certification	Design and manufacture of non-medicated condoms, non-sterile warming, cooling and regular plain water based lubricant jelly and non-sterile latex protective ultrasound transducer covers	19 November 1999	28 September 2016
ISO 13485: 2003	SGS United Kingdom Ltd Systems & Services Certification	Design and manufacture of non-medicated condoms, non-sterile warming, cooling and regular plain water based lubricant jelly and non-sterile latex protective ultrasound transducer covers	1 November 2004	1 November 2016
ISO 13485:2003, EN ISO 13485:2003/AC:2009	SGS United Kingdom Ltd Systems & Services Certification	Design and manufacture of non-medicated condoms	19 November 1999	28 September 2016
Directive 93/42/EEC Certificate on medical devices, Annex II (excluding Section 4)	SGS United Kingdom Ltd Systems & Services Certification	Non-medicated natural rubber latex male condoms, non-sterile latex protective ultrasound transducer covers, non-sterile warming, cooling and regular plain water based lubricant jelly	19 November 1999	28 September 2018
Directive 93/42/EEC Certificate on medical devices, Annex V	SGS United Kingdom Ltd Systems & Services Certification	Non-sterile latex protective ultrasound transducer cover, non-sterile warming, cooling and regular plain water based lubricant jelly	19 November 1999	28 September 2018
Permit to Apply Certification Mark	SABS Commercial (Pty) Ltd	Mark specification with which the commodity is required to comply: SANS 4074:2003 Natural Latex Rubber Condoms	10 December 1998	7 May 2014
Permission to market devices	Food and Drug Administration, Department of Health & Human Services	Description of the commodity to which the certification mark may be applied: (i) KAREX (6360) (ii) CHOICE (6360) (iii) SKIN LOVE (6360) (iv) RIA (6360) Non-spermioidal lubricated male latex condom	8 May 2007	Not applicable
Permission to market devices	Food and Drug Administration, Department of Health & Human Services	Male natural rubber latex condom (straight sided or contoured in shape, either textured or non-textured, lubricated or non-lubricated, non-colored or colored and flavored or non-flavored)	6 February 2009	Not applicable

ANNEXURE C: LIST OF ACCREDITATIONS AND RECOGNITIONS (Cont'd)

Types of Accreditations / Recognition	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period			
Permission to market devices	Food and Drug Administration, Department of Health & Human Services	Large and extra large condoms	7 December 2011	Not applicable			
Permission to market devices	Food and Drug Administration, Department of Health & Human Services	Orange colored condoms with orange scent	3 July 2012	Not applicable			
Kitemark for Condoms BS EN ISO 4074:2002	British Institution Standards		1 December 2011	Not applicable			
		Brand Name	Description	Width (mm)	Colour	Lubricant	Flavour
		Carex Fantasy	Ribbed, parallel	53	Natural	Silicone	None
		Carex Flavoured	Smooth, parallel	53	Brown	Silicone	Chocolate
		Carex Flavoured	Smooth, parallel	53	Green	Silicone	Mint
		Carex Flavoured	Smooth, parallel	53	Red	Silicone	Strawberry
		Carex Natural	Smooth, parallel	53	Natural	Silicone	None
		Carex Sensitive	Smooth, parallel	53	Natural	Silicone	None
		Carex Max Extra	Smooth, parallel	56	Natural	Silicone	None

ANNEXURE C: LIST OF ACCREDITATIONS AND RECOGNITIONS (Cont'd)

(b)	ISB	Types of Accreditations / Recognition	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period
		ISO 9001:2008 Certificate	SGS United Kingdom Ltd Systems & Services Certification	Design and manufacture of non-medicated natural rubber latex male condom and protective ultrasound transducer covers	4 May 2001 / 22 May 2013	4 May 2016
		ISO 13485:2003 Certificate EN ISO 13485:2012 Certificate	SGS United Kingdom Ltd Systems & Services Certification	Design and manufacture of non-medicated natural rubber latex male condom and protective ultrasound transducer covers	4 May 2001 / 22 May 2013	4 May 2016
		Directive 93/42/EEC Certificate	SGS United Kingdom Ltd Systems & Services Certification	Non-medicated natural rubber latex male condom	4 May 2001 / 22 May 2013	4 May 2016
		Certificate	LNE (Laboratoire national de métrologie et d'essais)	Male condoms marketed by Phicogis Europe, France 67000 Strasbourg	17 December 2012 / 1 January 2013	31 December 2015
		Permit to Apply Certification Mark	SABS Commercial (Pty) Ltd	Mark specification with which the commodity is required to comply: SANS 4074:2003 Natural Latex Rubber Condoms	8 April 2005	21 May 2014
				Description of the commodity to which the certification mark may be applied and brand name or justify trade mark which may be sued conjunction with the certification mark:		
				(i) Inno(7715)		
				(ii) Lovers Plus-Smooth (7715)		
				(iii) Lovers Plus-Ribbed And Studded (7715)		
				(iv) Lovers Plus-Coloured And Flavoured (Red Strawberry) (7715)		
				(v) Lovers Plus-Coloured And Flavoured (Blue Tutti Frutti) (7715)		
				(vi) Lovers Plus-Coloured And Flavoured (Gold Vanilla) (7715)		
				(vii) Trust Regular (7715)		
				(viii) Trust Studded (7715)		
		Permission to market devices	Food and Drug Administration, Department of Health & Human Services	(i) Non-spermicidal lubricated male latex condom	19 December 2000	Not applicable
				(ii) Spermicidal lubricated male latex condom	27 April 2001	Not applicable

ANNEXURE C: LIST OF ACCREDITATIONS AND RECOGNITIONS (Cont'd)

Types of Accreditations / Recognition	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period
		(iii) Ribbed male natural rubber latex condom with silicone lubricant	15 June 2001	Not applicable
		(iv) Ultra Thick Male latex condom with silicone lubricant	9 November 2001	Not applicable
		(v) Ultra thin latex condom with silicone lubricant	9 November 2001	Not applicable
		(vi) Dotted condom, male natural rubber latex condom	9 November 2001	Not applicable
		(vii) 56mm condom, male natural rubber latex condom	9 November 2001	Not applicable
		(viii) Male natural rubber latex condom (with coloring & flavouring)	24 September 2004	Not applicable
		(ix) Male natural rubber latex condom	21 February 2006	Not applicable

(c) HMSB

Types of Accreditations / Recognition	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period
ISO 9001:2008 Certificate	SGS United Kingdom Ltd Systems & Services Certification	Design and manufacture of non-medicated condoms	12 July 2000	28 September 2016
ISO 13485:2003 Certificate	SGS United Kingdom Ltd Systems & Services Certification	Design and manufacture of non-medicated condoms	12 July 2000	28 September 2016
Directive 93/42/EEC Certificate	SGS United Kingdom Ltd Systems & Services Certification	Non-medicated natural rubber latex male condoms	12 July 2000	28 September 2018

ANNEXURE C: LIST OF ACCREDITATIONS AND RECOGNITIONS (Cont'd)

(d) ITL	Types of Accreditations / Recognition	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period
	Laboratory Quality Standards Certificate	Bureau of Quality Standards, Ministry of Public Health, Thailand	Compliance with the ISO/IEC 17025:2005 and the Bureau of Laboratory Quality Standards for the condoms testing standard	23 September 2010	22 September 2013
	Certificate of ISO 9001: 2008	SGS United Kingdom Ltd Systems & Services Certification	The manufacture of non-medicated natural rubber latest male condom	5 May 2012	5 May 2015
	Certificate of ISO 13485: 2003 EN ISO 13485: 2003 / AC:2009	SGS United Kingdom Ltd Systems & Services Certification	The manufacture of non-medicated natural rubber latest male condom	5 May 2012	5 May 2015
	Certificate of Directive 93/42/EEC	SGS United Kingdom Ltd Systems & Services Certification	Medical devices, Annex II	5 May 2012	5 May 2017
(e) UTSB	Types of Accreditations / Recognition	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period
	ISO 9001:2008 Certificate	SGS United Kingdom Ltd Systems & Services Certification	Design and Manufacture of Sterile Urethral Natural Latex Catheters	19 November 1999	28 September 2016
	ISO 13485:2003 Certificate	SGS United Kingdom Ltd Systems & Services Certification	Design and Manufacture of Sterile Urethral Natural Latex Catheters	19 November 1999	28 September 2016
	Directive 93/42/EEC Certificate	SGS United Kingdom Ltd Systems & Services Certification	Sterile Urethral Catheters	19 November 1999	28 September 2018
	Permission to market devices	Food and Drug Administration, Department of Health & Human Services	AMSure Foley Catheter	29 October 2003	Not applicable

ANNEXURE C: LIST OF ACCREDITATIONS AND RECOGNITIONS (Cont'd)

Types of Accreditations / Recognition	Issuing authority	Subject matter / purpose	Issue / renewal date	Expiry date / validity period
Certificate of Foreign Manufacturer of Medical Equipment	Minister of Health, Labour and Welfare in Japan	Qualified foreign manufacturer of medical equipment pursuant to Section 13(3) of The Drugs, Cosmetics and Medical Instruments Act.	1 November 2012	31 October 2017

ANNEXURE D: SUMMARY OF LAW FROM OUR THAI SOLICITOR IN RELATION TO GOVERNMENTAL LAWS, DECREES, REGULATIONS OR OTHER REQUIREMENT IN THAILAND THAT GOVERNS THE REPATRIATION OF CAPITAL AND THE REMITTANCE OF PROFITS BY OUR COMPANY TO MALAYSIA

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30 August 2013

The Board of Directors
Karex Berhad
10th Floor, Menara Hap Seng
No.1 & 3 Jalan P. Ramlee
50250 Kuala Lumpur

Dear Sir,

Re: Summary of relevant Taxation and Exchange Control law in Thailand

(i) Exchange Control Act

The control of currency exchange transaction and repatriation of money from Thailand is governed by the Exchange Control Act B.E. 2485 and its subordinated laws issued by virtue of it, such as, the Ministerial Regulations No. 13, the Notification of the Ministry of Finance regarding the exchange control and the Notification of the Exchange Control Competent Officer regarding rules and practice for the exchange control.

(a) Ministerial Regulations No. 13

No person other than authorized bank, authorized company or authorized person to purchase, sell, lend, exchange or transfer foreign currency, except with permission from the Competent Officer. The foregoing shall not be applied in case of purchase, sale or exchange of foreign currency made with the authorized banks or authorized companies.

With respect to the deposit of foreign currency, any person who acquires foreign currency from aboard by means other than exportation of goods, shall immediately bring such proceeds into Thailand and sell such foreign currency to an authorized juristic person or authorized money changer in Thailand or deposit it with an authorized juristic person in Thailand within the period prescribed by the Ministry of Finance. In the case where foreign currency is obtained from engaging in any transaction, such person shall acquire such foreign currency within 360 days from the transaction date, including in the case of exportation (as amended by the Ministerial Regulation No. 26. B.E. 2551)

ANNEXURE D: SUMMARY OF LAW FROM OUR THAI SOLICITOR IN RELATION TO GOVERNMENTAL LAWS, DECREES, REGULATIONS OR OTHER REQUIREMENT IN THAILAND THAT GOVERNS THE REPATRIATION OF CAPITAL AND THE REMITTANCE OF PROFITS BY OUR COMPANY TO MALAYSIA (Cont'd)

(b) Notification of the Ministry of Finance regarding the exchange control dated 31 March B.E. 2547

Buyers and sellers of foreign currency (or other means of payment) with authorized banks or authorized companies shall, upon purchasing or selling such foreign currency, declare transactions (in the form prescribed by the competent officer) related to such foreign currency, details of source and use of such foreign currency, purpose of purchase and other relevant matters to the competent officer through authorized banks or authorized companies. The exemption may be granted by the competent officer for any particular transaction within the amount specified.

(c) Notification of the Exchange Control Competent Officer

For remittance of dividend and profit, under Clause 15 of the Notification of the Exchange Control Competent Officer regarding rules and practice for the exchange control (as amended by the Notification No. 21 dated 25 June B.E. 2556), person who wishes to purchase or exchange of currency shall submit required form(s) and provide supporting evidence to the authorized juristic person (normally, commercial bank), which is evidence of dividend payment, such as, the notification of dividend payment of the paying company in case of remittance of dividend, pursuant to clause 15(21); and financial statement of the current fiscal period certified by the licensed auditor, or the interim financial statement certified by the Company if it is the interim profit in case of the remittance of profit to the head office, pursuant to clause 15(22).

For other remittance which is not specifically provided under this Clause, the person wishing to remit the money is required to provide evidence showing the obligation to remit money, such as, contract or invoice. Since the payment of interest to shareholders, normally, would be payment of dividend or return of capital, if there is other kind of interest to be paid to shareholders, the relevant evidence creating/showing right for such payment to shareholders shall be submitted.

Under clause 44, any person who wishes to purchase, sell, deposit, or withdraw foreign currency or does not wish to sell foreign currency or deposit such foreign currency with an authorized bank in an amount of USD50,000 or above, or equivalent market value shall be required to submit transaction documents of foreign currency as prescribed by the Competent Officer. The authorized juristic person shall make copy and provide it to that person for keeping as evidence where the authorized juristic person shall declare the amount, exchange rate, date of transaction in the form of transaction documents of foreign currency.

In addition, under clause 14 of The Notification of the Exchange Control Competent Officer on rules and practices regarding currency exchange (as amended on 25 June B.E. 2556), if a person in Thailand wishes to purchase or exchange foreign currency for the following purposes, among others, the Competent Officer permits and allows authorized juristic persons to proceed with it in accordance with the specified limit when such person and authorized juristic persons comply with Clause 15 of the same notification (requirement of relevant documents submission) :

For investing in or lending to a business entity abroad which does not engage in foreign securities trading business as follows:

ANNEXURE D: SUMMARY OF LAW FROM OUR THAI SOLICITOR IN RELATION TO GOVERNMENTAL LAWS, DECREES, REGULATIONS OR OTHER REQUIREMENT IN THAILAND THAT GOVERNS THE REPATRIATION OF CAPITAL AND THE REMITTANCE OF PROFITS BY OUR COMPANY TO MALAYSIA (Cont'd)

- (a) remittance of funds by juristic person to invest in business abroad, including branches in abroad by establishing or participating as joint investment which holds shares or has ownership in business at least 10 per cent, where the percentage of shareholding shall be counted per one person; and remittance of funds to invest in or lend to affiliated business abroad, in the same affiliate of the applicant without limit.
- (b) remittance of funds by juristic person to lend to business entity abroad other than (a) in an aggregate amount not exceeding USD 50 million or equivalent at market value, per year;
- (c) remittance of funds by individual person to invest in business abroad by establishing or participating as joint investment which holds shares or has ownership in business at least 10 per cent, where the percentage of shareholding shall be counted per one person; or to lend to the said business which the applicant has established or has joint investment, or to invest or lend to affiliated business of the said established or joint investment business without limit.

If a person wishes to purchase or exchange foreign currency not in accordance with the above conditions, the authorized juristic person must refer the matter to the Competent Officer for consideration and approval where the authorized juristic person shall request for relevant evidence and documents from such person, pursuant to Clause 18 of the same notification.

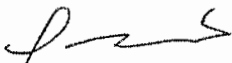
(ii) Revenue Code

With respect to payment of dividend, withholding tax is required to be deducted from the payments of dividends made to non-residents not carrying on business in Thailand at the rate of 10 % according to Section 40 (4) (b) and Section 70 and Section 76 Ter of the Revenue Code.

(iii) Investment Promotion Act

Dividends paid by BOI promoted companies out of tax exempt profits are not subject to withholding tax if paid out during the tax holiday period according to Section 34 of the Investment Promotion Act B.E. 2520.

Best regards,



Patcharin Chatvachirakul